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Food Instruments

Section 4: Food Instrument Production

Section 4 - 1 : Update

Section 4 - 1.1 : Food Instrument Processing

Section 4 - 1.1.1 : Producing On Demand Food Instruments

Section 4 - 1.1.1.1 : On Demand Food Instruments

Form: is_on_demand_fd_inst

Fields

Client Issuance / Family Issuance / Class Issuance - Non database field

Default: 'Participant Issuance'.

Client ID - C_CLIENTS.CLIENT_ID

This entry is mandatory if the radio group is set to 'Participant Issuance'

Lov: c_clients. Lov is used for validation.

Last Name - C_CLIENTS.LAST_NAME

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

First Name - C_CLIENTS.FIRST_NAME

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

MI1 - C_CLIENTS.MI1

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

MI2 - C_CLIENTS.MI2

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

Family ID - C_FAMILY_ECONOMIC_UNITS.FAMILY_ID

This entry is mandatory if the radio group is set to 'Family Issuance'

Lov: c_family_economic_units. Lov is used for validation.

Last Name - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_LAST_NAME

Derived from C_FAMILY_ECONOMIC_UNITS.FAMILY_ID.

This field is display only.

First Name - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_FIRST_NAME

Derived from C_FAMILY_ECONOMIC_UNITS.FAMILY_ID.

This field is display only.

MI1 - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_MI1

Derived from C_FAMILY_ECONOMIC_UNITS.FAMILY_ID.

This field is display only.

MI2 - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_MI2

Derived from C_FAMILY_ECONOMIC_UNITS.FAMILY_ID.

This field is display only.

Class ID - AAS_CLASS_APPTS.AS_C_CLASS_ID

This entry is mandatory if the radio group is set to 'Class Issuance'

Lov: AAS_CLASS_APPTS. Lov is used for validation.

Class Name - AAS_CLASSES.CLASS_NAME

Derived from AAS_CLASSES.CLASS_ID

This field is display only.

Class Date - AAS_APPOINTMENTS.CD_CALENDAR_DATE

Derived from AAS_APPOINTMENTS.AS_CA_APPT_ID

This field is display only.

Class Time - AAS_APPOINTMENTS.START_TIME

Derived from AAS_APPOINTMENTS.AS_CA_APPT_ID

This field is display only

Issue Month - I_FOOD_INSTRUMENTS.ISSUE_DATE

This field is mandatory.

This field is a list item containing the Calendar months.

Default: current month

Edits: The user must select either the current month, the prior month or the next month. The user is not allowed to select a month prior to the first food package prescription,

C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE.

Issue (Y/N)

This field defaults to checked, unless any of the following conditions are true.

This field cannot be checked if C_CLIENTS.REC_STATUS is not 'A'.

Check if the client has an income record that was created after 30 days prior to the last certification cert start date and has an income documentation code of 10, if yes then Check to see if there is a valid income record for the authorized rep, if this is true then client can receive up to 3 months of fi, if not, then check to see if client has already received FIs since the certification and documentation code of 10 was entered, if they have they may not receive any more fi's until their income has been verified and the code is changed.

This field cannot be checked if C_INCOMES.IV_INC_VERIF_CODE is 'Forgot

Documentation' and C_INCOMES.RECEIVED_FIS is 'Y' and

C_CLIENTS.ADJ_ELIGIBLE_FLAG is not 'Y'. If the user attempts to check this check box the following message is displayed: "This participant is not eligible to receive FI's until an income record is entered and documented".

Also this field cannot be checked if

C_FOOD_PACKAGE_PRESCRIPTIONS.REQUIRES_APPROVAL is 'P', 'N', or 'B' and

C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVED_BY is NULL and

C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVED_THRU is before today's date. If the user attempts to check this check box, the following message is displayed: "This participant's food package requires approval. Until approved, this participant is not eligible to receive FI's."

Also this field cannot be checked if C_STATE_CLIENT_SUMMARY.LAST_ISSUED is after Today's date in the Issue Month selected. For example, if today's date were 9/15 and the Issue Month selected is October and C_STATE_CLIENT_SUMMARY.LAST_ISSUED was 11/01, the comparison would be "is 11/01 after 10/15". If the user attempts to check this check box the following message is displayed: "This participant has already received food instruments for the issue month selected and is not eligible to receive FI's at this time."

Also this field cannot be checked if C_CLIENTS.CAT_CATEGORY_CODE is an Infant or Child category and there are less than 2 C_INFANT_CHILD_MEDICALS records in the first certification period and today's date is between 12 and 23 weeks after

C_CERTIFICATIONS.CERT_START_DATE and a

C_HEALTH_RISK_FACTORS.RF_RISK_FACTOR_ID in the first certification period is equal to one of the following 113 (Overweight), 121 (Short Stature), or 103 (Underweight), 135 (Inadequate Growth), 134 (Failure to Thrive). If the user attempts to check this check box the

following message is displayed: "A Medical record must be collected before FI's can be produced for this participant."

Also this field cannot be checked if C_CLIENTS.CAT_CATEGORY_CODE is a Pregnant category and a C_WOMAN_MEDICALS record does not exist where C_WOMAN_MEDICALS.DATE_CREATED equals today's date. If the user attempts to check this check box the following message is displayed: "A Medical record must be collected before FI's can be produced for this participant."

Also this field cannot be checked if C_CLIENTS.CAT_CATEGORY_CODE is an Infant category and today's date is between 20 and 32 weeks after C_CERTIFICATIONS.CERT_START_DATE and a C_INFANT_CHILD_MEDICALS record does not exist where C_INFANT_CHILD_MEDICALS.DATE_CREATED is between 20 and 32 weeks after C_CERTIFICATIONS.CERT_START_DATE. If the user attempts to check this check box the following message is displayed: "A Medical record must be collected before FI's can be produced for this participant."

If the woman's C_CLIENTS.CAT_CATEGORY_CODE is a Breastfeeding Category and the user attempts to check this check box the system displays the following message with Yes No options "Are you still breastfeeding?" If the answer is Yes, then the check box is set to checked. If the answer is No, then the check box is set to unchecked and FI's cannot be produced for the participant.

This client will only receive 1 month of food instruments if all the following conditions are true:

1. The latest record in the C_INFANT_CHILD_MEDICALS tables has a 999 value in either the C_INFANT_CHILD_MEDICALS.WEIGHT or the C_INFANT_CHILD_MEDICALS.HEIGHT fields
2. The current date is no more than 30 days past the C_INFANT_CHILD_MEDICALS.MEDICAL_DATA_DATE in the latest record in the C_INFANT_CHILD_MEDICALS table
3. All the records in the I_FOOD_INSTRUMENTS table that have an I_FOOD_INSTRUMENTS.ISSUE_DATE that is greater than or equal to the C_INFANT_CHILD_MEDICALS.DATE_CREATED of the latest record in the C_INFANT_CHILD_MEDICALS table have an I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE = '3'

The client will not receive anymore food instruments if all of the following conditions are true:

1. The latest record in the C_INFANT_CHILD_MEDICALS tables has a 999 value in either the C_INFANT_CHILD_MEDICALS.WEIGHT or the C_INFANT_CHILD_MEDICALS.HEIGHT fields
2. The current date is more than 30 days past the C_INFANT_CHILD_MEDICALS.MEDICAL_DATA_DATE in the latest record in the C_INFANT_CHILD_MEDICALS table

The client will also not receive anymore food instruments if all of the following conditions are true:

1. The latest record in the C_INFANT_CHILD_MEDICALS tables has a 999 value in either the C_INFANT_CHILD_MEDICALS.WEIGHT or the C_INFANT_CHILD_MEDICALS.HEIGHT fields
2. The current date is no more than 30 days past the C_INFANT_CHILD_MEDICALS.MEDICAL_DATA_DATE in the latest record in the C_INFANT_CHILD_MEDICALS table
3. At least 1 records in the I_FOOD_INSTRUMENTS table that has an I_FOOD_INSTRUMENTS.ISSUE_DATE that is greater than or equal to the C_INFANT_CHILD_MEDICALS.DATE_CREATED of the latest record in the C_INFANT_CHILD_MEDICALS table has an I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE <> '3'

Client ID - C_CLIENTS.CLIENT_ID

This field is display only.

Last Name - C_CLIENTS.LAST_NAME

This field is display only.

First Name - C_CLIENTS.FIRST_NAME

This field is display only.

MI 1 - C_CLIENTS.MI1

This field is display only.

MI 2 - C_CLIENTS.MI2

This field is display only.

Late Pickup (Y/N)

This field is display only.

This field is set to 'Y' if the Participant has missed the scheduled pickup day and will be prorated if F_CONTROLS.PRORATION_FLAG = 'Y'. See the Maintain Late Pickup Standards window for more details.

Default: No

Record Status - C_CLIENTS.REC_STATUS

This field is display only.

Pick Up Intervals - C_CLIENTS.PUI_PICKUP_INTERVAL_CODE

Code table column C_PICKUP_INTERVALS.PICKUP_INTERVAL_CODE

Lov: c_pickup_intervals. Lov is used for validation.

This field is mandatory

This field is filled when a participant is selected.

Background Process(es)

When the Print Button is pressed the system attempts to lock the I_FI_INVENTORY table to obtain the next set of serial numbers. If the lock cannot be obtained because another user is printing FI's, the system displays the default Oracle lock cannot be obtained error message. If this message is displayed the user has two options, let the system continue to attempt to lock the table (Default Option) or cancel the request and then re-attempt to print. When the lock is obtained the system verifies that there are enough serial numbers available to the clinic to produce all of the FI's that are to be printed, (Available Serial Numbers > Number of FI's (See below for calculations)). If there are not enough FI's the system displays the following message "There are not enough available serial numbers to print checks at this time. Please Notify your system administrator to assign additional serial numbers to this clinic". If there are enough serial numbers available the system performs the following process (1 - 9):

1. For each participant that FI's are being produced: If C_INCOMES.IV_INC_VERIF_CODE in the participant's record is 'Forgot Documentation' the system sets C_INCOMES.RECEIVED_FIS to 'Y'. When the user enters the screen the following message is displayed 'Client forgot documentation. Client will receive only one month of checks until income is documented.'

AAS_APPT_CLIENTS.AS_AS_STATUS_CODE is set to 'K',

AAS_CLASS_FAMILIES.AS_AS_STATUS_CODE is set to 'K', C_CLIENT_SERVICES.

ATS_ATTEND_STATUS_CODE is set to 'K' and AAS_APPOINTMENTS.AS_AS_STATUS_CODE is set to 'K' (Kept) for any appointments for this participant scheduled where

AAS_APPOINTMENTS.CFEU_FAMILY_ID = C_FAMILY_ECONOMIC_UNITS.FAMILY_ID and
TO_CHAR(AAS_APPOINTMENTS.CD_CALENDAR_DATE,'MMDDYYYY') =

TO_CHAR(SYSDATE,'MMDDYYYY') and

AAS_APPOINTMENTS.ATS_ATTEND_STATUS_CODE = 'P'.

The number of issuance months is then determined by the C_CLIENTS.PUI_PICKUP_INTERVAL_CODE (1, 2, 3, ...) and reduced by 1 for each Pickup Date (see below) of each future issuance month that is after C_CERTIFICATIONS.CERT_END_DATE.

2. For each participant and month of issuance the system selects the C_FOOD_PACKAGE_PRESCRIPTIONS record where the Pickup Date (See Below for calculation) is between C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.END_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.DISABLE_FLAG is 'N'.

3. For each C_FOOD_PACKAGE_PRESCRIPTIONS record selected: If C_FOOD_PACKAGE_PRESCRIPTIONS.REQUIRES_APPROVAL is 'P', 'N', or 'B' and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVED_BY is NULL and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE is after Today's date, the system updates C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE to Today's date to ensure that the participant does not receive additional months of FI's until their food package receives approval.

4. For each I_FOOD PACKAGES record selected, derived from C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID: the system determines the I_FOOD_INSTRUMENT_TYPES records to be printed by selecting the I_FOOD_PACKAGE_FI_TYPES records where I_FOOD_PACKAGES.FOOD_PACKAGE_ID = I_FOOD_PACKAGE_FI_TYPES.IFP_FOOD_PACKAGE_ID and I_FOOD_PACKAGE_FI_TYPES.IFIT_FI_TYPE_CODE = I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE.

OR

For each I_FOOD PACKAGES record selected, derived from C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID: the system determines the I_FOOD_INSTRUMENT_TYPES records to be printed by selecting the I_FP_FORM_FI_TYPES records where the I_FOOD_PACKAGES.FOOD_PACKAGE_ID = I_FP_FORM_FI_TYPES.IFP_FOOD_PACKAGE_ID and C_CLIENTS.CAT_CATEGORY_CODE = I_FP_FORM_FI_TYPES.ICG_CAT-CATEGORY_CODE and MONTHS_BETWEEN(I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE, C_CLIENTS.BIRTH_DATE) between I_FP_FORM_FI_TYPES.ICG_AR2_BEGIN_MONTH and I_FP_FORM_FI_TYPES.ICG_AR2_END_MONTH and C_CERTIFICATIONS.PLUS_FLAG = I_FP_FORM_FI_TYPES.ICG_PLUS_FLAG.

5. For each I_FOOD_INSTRUMENT_TYPES record selected: The system inserts a record into the I_FOOD_INSTRUMENTS table and sets the following fields:

| | |
|---------------------|---|
| SERIAL_NUMBER | I_FI_INVENTORY.LAST_FI_NO_USED + 1 |
| COMPLIANCE_BUY_FLAG | C_CLIENTS.COMPLIANCE_FLAG |
| FIRST_DATE_TO_USE | Later of SYSDATE and Pickup Date (See Calculation Below) |
| LAST_DATE_TO_USE | PICKUP DAY + F_CONTROLS.REDEMPTION_PERIOD - 1 |
| ISSUE_DATE | SYSDATE |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_STD_MAX_AMT (If I_FOODS.IF_TYPE = 'STD' for all foods on the food instrument) |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_EXCEP_MAX_AMT (If I_FOODS.IF_TYPE = 'ISF' for any foods on the food instrument) |
| FORMULA_RETURN_FLAG | 'N' |

MISSING_ISSUANCE_FLAG 'N'
 RECEIVED_BY_STATE 'N'
 PRIORITY_AT_ISSUANCE C_CLIENTS.CP2_ID
 IDIS_DISPOSITION_CODE 2 (Issued)
 ISSUE_METHOD 'O' (if C_CLIENTS.COMPLIANCE_FLAG = 'N')
 ISSUE_METHOD 'C' (if C_CLIENTS.COMPLIANCE_FLAG = 'Y')
 STALE_DATE FIRST_DATE_TO_USE + F_CONTROLS.STALE_DATE_PERIOD
 IFIT_FI_TYPE_CODE I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
 CFPP_IFP_FOOD_PACKAGE_ID
 C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID
 CFPP_EFFECTIVE_DATE C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE
 CC_CLIENT_ID C_CLIENTS.CLIENT_ID

6. For each I_FOOD_INSTRUMENT_TYPES record selected where
 I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID <> ENV('CVV_ID'): The system prints the
 I_FOODS.DESCRPTION1 || I_FOODS.DESCRPTION2 || I_FOODS.DESCRPTION3 ||
 I_FOODS.DESCRPTION4 on the FI for each food found in
 I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID where
 I_FOOD_INSTRUMENT_FOODS.IFIT_FI_TYPE_CODE = the
 I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE selected.

Else

Get I_CASH_VALUES.CASH_VALUE where I_FOOD_INSTRUMENTS.CAT_CATEGORY_CODE
 = I_CASH_VALUES.CAT_CATEGORY_CODE and
 I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE > I_CASH_VALUES.START_DATE and
 C_W_HEALTHS.MULTIPLE_BIRTHS_FLAG = I_CASH_VALUES.MULTIPLES_FLAG.

Replace "VOUCHER_AMOUNT in F_CONTROLS.CVV_DESC with I_CASH-
 VALUES.CASH_VALUE. If I_FOOD_PACKAGES.DESCRPTION includes 'CANNED CVV' Then
 'FRESH' in F_CONTROLS.CVV_DESC is replaced with the value in ENV('HOMELESS_DESC').

7. The system then updates I_FI_INVENTORY.LAST_FI_NO_USED to
 I_FI_INVENTORY.LAST_FI_NO_USED + (Number of FI's produced) where
 I_FI_INVENTORY.OU_SEQ_ID = C_FAMILY_ECONOMIC_UNITS.OU_SEQ_ID for the participant.

8. The O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY is decremented by the
 Stock Used (See Below).

9. If the Available Serial Numbers (See Below) <= 5% of F_CONTROLS.SMALL_CLINIC_FIS,
 F_CONTROLS.MED_CLINIC_FIS, or F_CONTROLS.LARGE_CLINIC_FIS for the
 O_ORGANIZATIONAL_UNITS.ORG_SIZE, then the following message is displayed prior to printing
 FI's "The available serial numbers are down to 5%, notify the system administrator to issue additional
 serial numbers to this clinic."

The pickup date is calculated by:

Pickup Date = NEXT_DAY(Issue Month (Selected on the Screen) - 1, Weekday in
 C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE) +
 Week Offset.

The Week Offset is calculated by:

If the C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE contains:

- 'FIRST', Week Offset = 0,
- 'SECOND', Week Offset = 7,
- 'THIRD', Week Offset = 14,
- 'FOURTH', Week Offset = 21,
- 'FIFTH', Week Offset = 28.

The format of the C_SCHEDULE_DAYS.DESCRPTION field must be the WEEK followed by the DAY OF THE WEEK, for example "SECOND TUESDAY".

The number of days late is calculated by:

Days Late = SYSDATE - Pickup Date

The Number of Available Serial Numbers in the Clinic is calculated by:

Available Serial Numbers = SUM(I_FI_INVENTORY.END_NO - I_FI_INVENTORY.LAST_FI_NO_USED) for all I_FI_INVENTORY records for the clinic defined as C_FAMILY_ECONONOMIC_UNITS.OU_SEQ_ID.

The Number of FI's to be produced is calculated by:

Number of FI's = . SUM(Food Package FI's for each participant that FI's are being produced for).

The Number of FI's to be produced by the food package is calculated by:

If F_CONTROLS.PRORATION_FLAG = 'N' then

Food Package FI's = I_FOOD_PACKAGES.NO_OF_INSTRUMENTS + (I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month).

Else If F_CONTROLS.PRORATION_FLAG = 'Y', and the Days Late (See above calculation) is between I_PRORATIONS.MINIMUM_DAYS_LATE and I_PRORATIONS.MAXIMUM_DAYS_LATE where I_FOOD_PACKAGES.NO_OF_INSTRUMENTS = I_PRORATIONS.NO_OF_INSTRUMENTS and I_PRORATIONS.FORMULA_FLAG = 'Y' (if the Food Package contains any Formula, See Below for Determination) or I_PRORATIONS.FORMULA_FLAG = 'N' (if the Food Package does not contain any Formula) Food Package FI's = I_PRORATIONS.PRORATED_NO_FI. For the first issuance month + I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month.

The Number of Sheets of Stock used is determined by:

Stock Used = ((Number of FIs + 1 (For the Stub that is printed)) / 3) + 1 if there is a remainder.

The serial number printed on the FI is determined by:

If multiple I_FI_INVENTORY records exist for the Clinic the system uses the MIN(I_FI_INVENTORY.START_NO) record where I_FI_INVENTORY.LAST_FI_NO_USED is less than I_FI_INVENTORY.END_NO for the Clinic.

Serial Number = I_FI_INVENTORY.LAST_FI_NO_USED + 1

When printing serial numbers on the FI paper stock, the system does not print leading zeroes. The Food Instruments are printed in Serial Number order.

During the End of Day process, in the EC4_ST_CLIENT_SUM.SQL script, the system sets the C_STATE_CLIENT_SUMMARY.LAST_ISSUED field to the

MAX(I_FOOD_INSTRUMENTS.FIRST_DATE_TO_SPEND) where
I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is not 1 (Printed, Not Issued) or 3 (Voided)
and C_STATE_CLIENT_SUMMARY.LAST_CASHED field to MAX(I_FOOD_INSTRUMENTS
where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 4 (Redeemed) or 5 (Rejected).

Section 4 - 1.1.1.2 : On Demand Food Instruments - Breastfeeding Promotional Items*Fields*

- Code** - C_BF_PROMO_ISSUANCES.BFPI_BF_ITEM_CODE
Code table column I_BF_PROMO_ITEMS.BF_ITEM_CODE
Description is I_BF_PROMO_ITEMS.DESCRPTION
This field is mandatory.
Lov: i_bf_promo_items. Lov is used for validation.
- Description** - I_BF_PROMO_ITEMS.BF_ITEM_CODE
This field is display only.
- Date** - C_BF_PROMO_ISSUANCES.ISSUE_DATE
This field is mandatory.
Default: SYSDATE
- Staff** - C_BF_PROMO_ISSUANCES.SM_STAFF_MEMBER_ID
Code table column O_STAFF_MEMBERS.SM_STAFF_MEMBER_ID
Display field contains O_STAFF_MEMBERS.LAST_NAME || “, ”||
O_STAFF_MEMBERS.FIRST_NAME || O_STAFF_MEMBERS.MI1 ||
O_STAFF_MEMBERS.MI2
Lov: o_staff_members. Lov is used for validation.
Default: O_STAFF_MEMBERS.SM_STAFF_MEMBER_ID for the current database user.
This field is mandatory.

Background Process(es)

None

Section 4 - 1.1.1.3 : On Demand Food Instruments – Breastfeeding Surveillance*Fields***Currently Breastfeeding** – C_BF_SURVEILLANCE.BREASTFEEDING_CURRENTLY_FLAG

This field is mandatory

Ever Breastfed – C_BF_SURVEILLANCE.EVER_BREASTFED_FLAG

This field is mandatory

Breastfeeding Duration – C_BF_SURVEILLANCE.BF_DURATION

The user is required to enter a value greater than 0 in any one of the three fields. The breastfeeding duration cannot be greater than the age of the child. The breastfeeding duration cannot be less than the last time the mother said she was still breastfeeding.

This field is mandatory when

C_BF_SURVEILLANCE.BREASTFEEDING_CURRENTLY_FLAG = 'N' and

C_BF_SURVEILLANCE.EVER_BREASTFED_FLAG = 'Y' otherwise this field is display only

Reason Breastfeeding Stopped – C_BF_SURVEILLANCE.REASON_BM_STOPPED

This field is an LOV from C_REASONS_BF_ENDED.REASON_BF_ENDED_CODE

This field is mandatory when

C_BF_SURVEILLANCE.BREASTFEEDING_CURRENTLY_FLAG = 'N' and

C_BF_SURVEILLANCE.EVER_BREASTFED_FLAG = 'Y' otherwise this field is display only.

Other Than Breast Milk – C_BF_SURVEILLANCE.OTHER_THAN_BM

This field is mandatory when

C_BF_SURVEILLANCE.BREASTFEEDING_CURRENTLY_FLAG = 'N' and

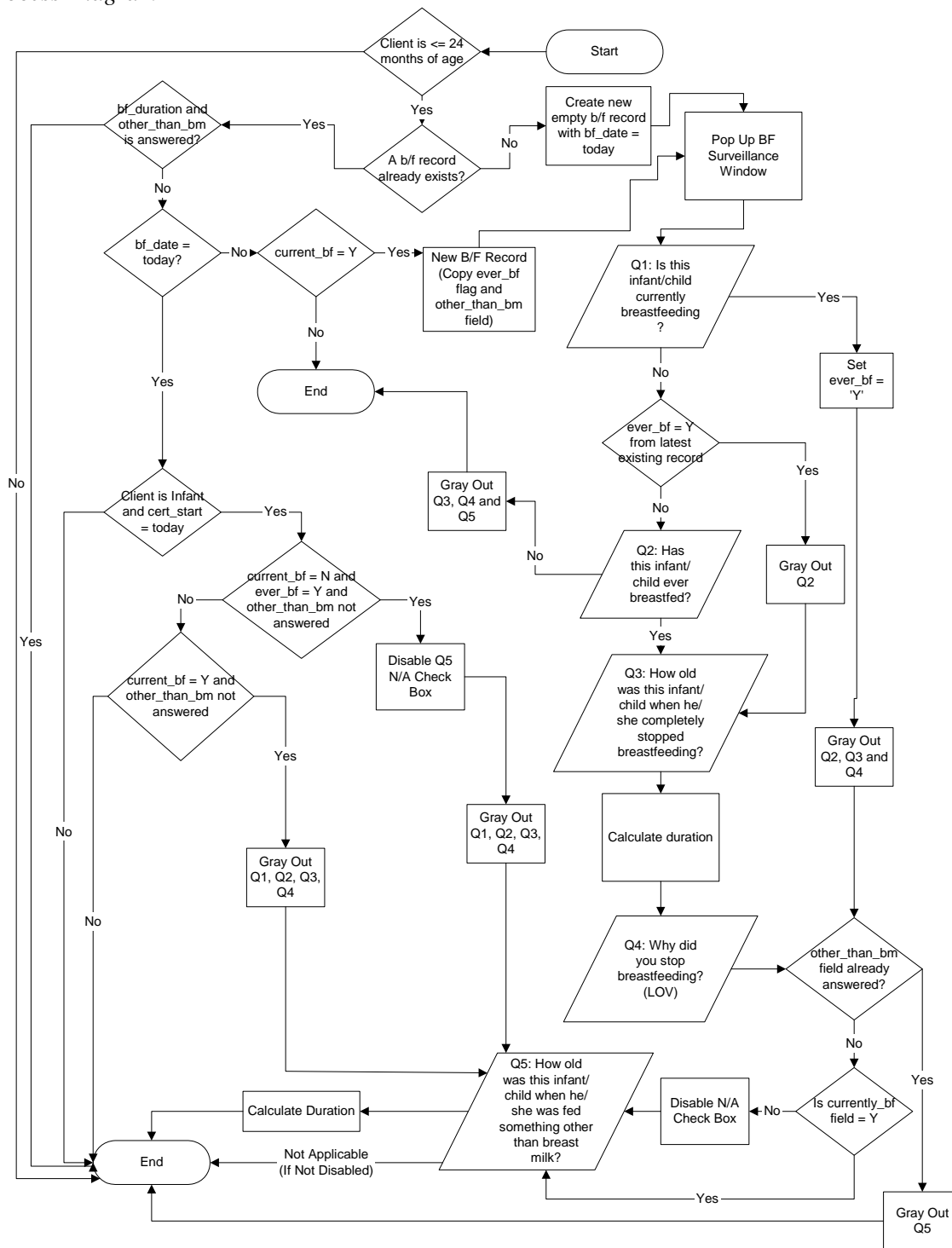
C_BF_SURVEILLANCE.EVER_BREASTFED_FLAG = 'Y' and optional when

C_BF_SURVEILLANCE.BREASTFEEDING_CURRENTLY_FLAG = 'Y' otherwise this field is display only.

Background Process(es)

Both the Breastfeeding Duration and Other Than Breast Milk fields are converted from Days/Weeks/Months into Weeks.

Process Diagram



Section 4 - 1.1.1.4 : On Demand Food Instruments – Select Reason Not Linked*Fields***Client ID** – C_CLIENTS_NOT_LINKED.CC1_CC_CLIENT_ID

This field is display only.

Client Name – C_CLIENTS.FIRST_NAME || C_CLIENTS.LAST_NAME

This field is display only.

Reason Not Linked – C_CLIENTS_NOT_LINKED.CRNL_REASON_CODE

This field is an LOV from C_REASONS_NOT_LINKED.REASON_CODE

This field is mandatory.

Background Process(es)

If the OK button is selected the user is taken back to the On Demand screen only if the reason not linked field has been filled in. If the Link Client Manually button is pressed then a message appears stating “Do you wish to exit without providing a reason why this client is not linked?” If the user chooses Yes then the Select Reason Not Linked form is closed and the user is returned to the On Demand screen and the On Demand screen returns the message “Client *cc.first_name cc.last_name (cc.client_id)* is currently not linked to another client. Food instruments cannot be issued until client is linked.” If the user chooses No then the Select Reason Not Linked form remains allowing the user to choose a reason not linked and select the OK button.

Section 4 - 1.1.1.5 : On Demand Food Instruments - Preview*Fields*

Name of Participant - C_CLIENTS.LAST_NAME, C_CLIENTS.FIRST_NAME, C_CLIENTS.MI1, C_CLIENTS.MI2

This field is display only.

First Day to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Day to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

Participant ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID

This field is display only.

Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from the Local Agency of I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Food Package Type - I_FOOD_INSTRUMENTS.CFPP_IFP_FOOD_PACKAGE_ID

This field is display only.

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

This field is display only.

Food To Be Purchased - I_FOODS.DESCRPTION1
 I_FOODS.DESCRPTION2 (If not null)
 I_FOODS.DESCRPTION3 (If not null)
 I_FOODS.DESCRPTION4 (If not null)
 I_FOODS.DESCRPTION5 (If not null)
 I_FOODS.DESCRPTION6 (If not null)
 I_FOODS.DESCRPTION7 (If not null)
 I_FOODS.DESCRPTION8 (If not null)
 I_FOODS.DESCRPTION9 (If not null)

These fields are display only.

Background Process(es)

The foods listed in the Food box of the FI are printed using 9 Point Ariel Font and supports at most 16 lines of food descriptions.

Section 4 - 1.1.1.6 : On Demand Food Instruments – Warning Notes

Fields

Warning Notes - C_FAMILY_ECONOMIC_UNITS.NOTE
This field is optional.

Background Process(es)

None

Section 4 - 1.1.1.7 : Sample Food Instrument*Fields*

See the On Demand Food Instruments - Preview window for the field mappings.

Background Process(es)

None.

Section 4 - 1.1.1.8 : FI Stub Sample*Fields***Family ID** - C_CLIENTS.CFEU_ID

This field is display only.

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from the Local Agency of I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Participant ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID

This field is display only.

Last Name - C_CLIENTS.LAST_NAME

This field is display only.

First Name - C_CLIENTS.FIRST_NAME

This field is display only.

Check Range - I_FOOD_INSTRUMENTS.SERIAL_NUMBER of the first FI produced I_FOOD_INSTRUMENTS.SERIAL_NUMBER of the last FI produced.

This field is display only.

Dates to Spend - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_SPEND I_FOOD_INSTRUMENTS.LAST_DATE_TO_SPEND

This field is display only.

Background Process(es)

The stub information will be printed in the text box of the food instrument.

When printing FI's the system prints Void in large letters on the remaining blank FI stock of the last page.

Food Instruments

Section 4 - 1.1.2 : Producing Batched Food Instruments

Section 4 - 1.1.2.1 : Batched Food Instruments

Form: is_batched_food_inst

Fields

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE

Description is O_ORGANIZATIONAL_UNITS.NAME

Lov: o_organizational_units. Lov is used for validation.

This is a mandatory field.

Issue Month - I_FOOD_INSTRUMENTS.ISSUE_DATE

This field is mandatory.

This field is a list item containing the Calendar months.

Default: current month

Edits: The user must select either the current month, the prior month or the next month. The user is not allowed to select a month prior to the first food package prescription,

C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE.

Client ID - I_FOOD_INSTRUMENTS.CFPP_CC_CLIENT_ID

This field is display only.

Last Name - C_CLIENTS.LAST_NAME

This field is display only.

First Name - C_CLIENTS.FIRST_NAME

This field is display only.

This field is display only.

MI1 - C_CLIENTS.MI1

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

MI2 - C_CLIENTS.MI2

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

Late Pickup (Y/N)

This field is display only.

This field is set to 'Y' if the Participant has missed the scheduled pickup day and will be prorated if F_CONTROLS.PRORATION_FLAG = 'Y'. See the Maintain Late Pickup Standards window for more details.

Default: No

Record Status - C_CLIENTS.REC_STATUS

This field is display only.

Pick Up Intervals - C_CLIENTS.PUI_PICKUP_INTERVAL_CODE

Code table column C_PICKUP_INTERVALS.PICKUP_INTERVAL_CODE

Lov: c_pickup_intervals. Lov is used for validation.

This field is mandatory

Background Process(es)

When the Print Button is pressed the system attempts to lock the I_FI_INVENTORY table to obtain the next set of serial numbers. If the lock cannot be obtained because another user is printing FI's, the system displays the default Oracle lock cannot be obtained error message. If this message is displayed the user has two options, let the system continue to attempt to lock the table (Default Option) or cancel the request and then re-attempt to print. When the lock is obtained the system verifies that there are enough serial numbers available to the clinic to produce all of the FI's that are to be printed, (Available Serial Numbers > Number of FI's (See below for calculations)). If there are not enough FI's the system displays the following message "There are not enough available serial numbers to print checks at this time. Please Notify your system administrator to assign additional serial numbers to this clinic". If there are enough serial numbers available the system performs the following process (1 - 9):

1. For each participant that FI's are being produced: If C_INCOMES.IV_INC_VERIF_CODE in the participant's record is 'Forgot Documentation' the system sets C_INCOMES.RECEIVED_FIS to 'Y'. When the user enters the screen the following message is displayed 'Client forgot documentation. Client will receive only one month of checks until income is documented.'

AAS_APPT_CLIENTS.AS_AS_STATUS_CODE is set to 'K',

AAS_CLASS_FAMILIES.AS_AS_STATUS_CODE is set to 'K', C_CLIENT_SERVICES.

ATS_ATTEND_STATUS_CODE is set to 'K' and AAS_APPOINTMENTS.AS_AS_STATUS_CODE is set to 'K' (Kept) for any appointments for this participant scheduled where

AAS_APPOINTMENTS.CFEU_FAMILY_ID = C_FAMILY_ECONOMIC_UNITS.FAMILY_ID and
TO_CHAR(AAS_APPOINTMENTS.CD_CALENDAR_DATE,'MMDDYYYY') =

TO_CHAR(SYSDATE,'MMDDYYYY') and

AAS_APPOINTMENTS.ATS_ATTEND_STATUS_CODE = 'P'.

The number of issuance months is then determined by the

C_CLIENTS.PUI_PICKUP_INTERVAL_CODE (1, 2, 3, ...) and reduced by 1 for each Pickup Date (see below) of each future issuance month that is after C_CERTIFICATIONS.CERT_END_DATE.

2. For each participant and month of issuance the system selects the C_FOOD_PACKAGE_PRESCRIPTIONS record where the Pickup Date (See Below for calculation) is between C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.END_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.DISABLE_FLAG is 'N'.

3. For each C_FOOD_PACKAGE_PRESCRIPTIONS record selected: If C_FOOD_PACKAGE_PRESCRIPTIONS.REQUIRES_APPROVAL is 'P', 'N', or 'B' and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVED_BY is NULL and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE is after Today's date, the system updates C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE to Today's date to ensure that the participant does not receive additional months of FI's until their food package receives approval.

4. For each I_FOOD PACKAGES record selected, derived from C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID: the system determines the I_FOOD_INSTRUMENT_TYPES records to be printed by selecting the I_FOOD_PACKAGE_FI_TYPES records where I_FOOD_PACKAGES.FOOD_PACKAGE_ID = I_FOOD_PACKAGE_FI_TYPES.IFP_FOOD_PACKAGE_ID and I_FOOD_PACKAGE_FI_TYPES.IFIT_FI_TYPE_CODE = I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE.

5. For each I_FOOD_INSTRUMENT_TYPES record selected: The system inserts a record into the I_FOOD_INSTRUMENTS table and sets the following fields:

| | |
|--------------------------|---|
| SERIAL_NUMBER | I_FI_INVENTORY.LAST_FI_NO_USED + 1 |
| COMPLIANCE_BUY_FLAG | C_CLIENTS.COMPLIANCE_FLAG |
| FIRST_DATE_TO_USE | Later of SYSDATE and Pickup Date (See Calculation Below) |
| LAST_DATE_TO_USE | PICKUP DAY + F_CONTROLS.REDEMPTION_PERIOD - 1 |
| ISSUE_DATE | SYSDATE |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_STD_MAX_AMT (If I_FOODS.IF_TYPE = 'STD' for all foods on the food instrument) |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_EXCEP_MAX_AMT (If I_FOODS.IF_TYPE = 'ISF' for any foods on the food instrument) |
| FORMULA_RETURN_FLAG | 'N' |
| MISSING_ISSUANCE_FLAG | 'N' |
| RECEIVED_BY_STATE | 'N' |
| PRIORITY_AT_ISSUANCE | C_CLIENTS.CP2_ID |
| IDIS_DISPOSITION_CODE | 1 (PRINTED, NOT ISSUED) |
| ISSUE_METHOD | 'B' (BATCH) |
| STALE_DATE | FIRST_DATE_TO_USE + F_CONTROLS.STALE_DATE_PERIOD |
| IFIT_FI_TYPE_CODE | I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE |
| CFPP_IFP_FOOD_PACKAGE_ID | C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID |
| CFPP_EFFECTIVE_DATE | C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE |
| CC_CLIENT_ID | C_CLIENTS.CLIENT_ID |

6. For each I_FOOD_INSTRUMENT_TYPES record selected: The system prints the I_FOODS.DESCRPTION1 || I_FOODS.DESCRPTION2 || I_FOODS.DESCRPTION3 || I_FOODS.DESCRPTION4 on the FI for each food found in I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID where I_FOOD_INSTRUMENT_FOODS.IFIT_FI_TYPE_CODE = the I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE selected.

7. The system then updates I_FI_INVENTORY.LAST_FI_NO_USED to I_FI_INVENTORY.LAST_FI_NO_USED + (Number of FI's produced) where I_FI_INVENTORY.OU_SEQ_ID = C_FAMILY_ECONOMIC_UNITS.OU_SEQ_ID for the participant.

8. The O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY is decremented by the Stock Used (See Below).

9. If the Available Serial Numbers (See Below) <= 5% of F_CONTROLS.SMALL_CLINIC_FIS, F_CONTROLS.MED_CLINIC_FIS, or F_CONTROLS.LARGE_CLINIC_FIS for the O_ORGANIZATIONAL_UNITS.ORG_SIZE, then the following message is displayed prior to printing FI's "The available serial numbers are down to 5%, notify the system administrator to issue additional serial numbers to this clinic."

The pickup date is calculated by:

Pickup Date = NEXT_DAY(Issue Month (Selected on the Screen) - 1, Weekday in C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE) + Week Offset.

The Week Offset is calculated by:

If the C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE contains:

- 'FIRST', Week Offset = 0,
- 'SECOND', Week Offset = 7,
- 'THIRD', Week Offset = 14,
- 'FOURTH', Week Offset = 21,
- 'FIFTH', Week Offset = 28.

The format of the C_SCHEDULE_DAYS.DESCRPTION field must be the WEEK followed by the DAY OF THE WEEK, for example "SECOND TUESDAY".

The number of days late is calculated by:

Days Late = SYSDATE - Pickup Date

The Number of Available Serial Numbers in the Clinic is calculated by:

Available Serial Numbers = SUM(I_FI_INVENTORY.END_NO - I_FI_INVENTORY.LAST_FI_NO_USED) for all I_FI_INVENTORY records for the clinic defined as C_FAMILY_ECONONOMIC_UNITS.OU_SEQ_ID.

The Number of FI's to be produced is calculated by:

Number of FI's = . SUM(Food Package FI's for each participant that FI's are being produced for).

The Number of FI's to be produced by the food package is calculated by:

If F_CONTROLS.PRORATION_FLAG = 'N' then

Food Package FI's = I_FOOD_PACKAGES.NO_OF_INSTRUMENTS + (I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month).

Else If F_CONTROLS.PRORATION_FLAG = 'Y', and the Days Late (See above calculation) is between I_PRORATIONS.MINIMUM_DAYS_LATE and I_PRORATIONS.MAXIMUM_DAYS_LATE where I_FOOD_PACKAGES.NO_OF_INSTRUMENTS = I_PRORATIONS.NO_OF_INSTRUMENTS and I_PRORATIONS.FORMULA_FLAG = 'Y' (if the Food Package contains any Formula, See Below for Determination) or I_PRORATIONS.FORMULA_FLAG = 'N' (if the Food Package does not contain any Formula) Food Package FI's = I_PRORATIONS.PRORATED_NO_FI. For the first issuance month + I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month.

The Number of Sheets of Stock used is determined by:

Stock Used = ((Number of FIs + 1 (For the Stub that is printed)) / 3) + 1 if there is a remainder.

The serial number printed on the FI is determined by:

If multiple I_FI_INVENTORY records exist for the Clinic the system uses the MIN(I_FI_INVENTORY.START_NO) record where I_FI_INVENTORY.LAST_FI_NO_USED is less than I_FI_INVENTORY.END_NO for the Clinic.

Serial Number = I_FI_INVENTORY.LAST_FI_NO_USED + 1

When printing serial numbers on the FI paper stock, the system does not print leading zeroes. The Food Instruments are printed in Serial Number order.

During the End of Day process, in the EC4_ST_CLIENT_SUM.SQL script, the system sets the C_STATE_CLIENT_SUMMARY.LAST_ISSUED field to the MAX(I_FOOD_INSTRUMENTS.FIRST_DATE_TO_SPEND) where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is not 1 (Printed, Not Issued) or 3 (Voided) and C_STATE_CLIENT_SUMMARY.LAST_CASHED field to MAX(I_FOOD_INSTRUMENTS where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 4 (Redeemed) or 5 (Rejected).

Food Instruments

Section 4 - 1.1.3 : Recording Void/Return Food Instruments

Section 4 - 1.1.3.1 : Void/Return Food Instruments

Form: is_void_return_fi

Fields

Client ID - C_CLIENT.CLIENT_ID

Lov: c_client. Lov is used for validation.

This field is mandatory.

Last Name - C_CLIENT.LAST_NAME

This field is display only.

First Name - C_CLIENT.FIRST_NAME

This field is display only.

MI1 - C_CLIENT.MI1

This field is display only.

MI2 - C_CLIENT.MI2

This field is display only.

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

First Date to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Date to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

Status - I_DISPOSITIONS.DESCRPTION

This field is display only.

Void Reason - I_FOOD_INSTRUMENTS.IVR_VOID_REASON_CODE

Code Table Column: I_VOID_REASONS.VOID_REASON_CODE

Lov: i_void_reasons. Lov is used for validation.

This field is mandatory.

Reissue - Non database field.

Default: No

Edits: This field is disabled if I_FOOD_INSTRUMENTS.IVR_VOID_REASON_CODE =

I_VOID_REASONS.IVR_VOID_REASON_CODE where

I_VOID_REASONS.REISSUE_FLAG = 'N'.

Background Process(es)

Only FIs where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 2 (Issued) will be displayed.

If a Void Reason is entered and the record is saved the system updates

I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE to '3' (Voided).

If the Reissue check box is also selected the system reproduces the FI that is voided with a new serial number. See the background processing in the On Demand function for additional information on how an

FI is produced by the system. The new serial number will be copied into the 'IFI_SERIAL_NUMBER' field of the I_FOOD_INSTRUMENTS table record of the replaced Food Instrument.

The choice for the 'Lost or Stolen' Void Reason 'B', is available only if the FI is of 'Formula' type and the user has been assigned to the 'VOID_FORM_FI' role.

The choice for the 'Lost or Stolen' Void Reason 'M', is only available to a user who has been assigned to the 'VOID_FORM_FI' role.

In order to track who voided a food instrument, a field was added to the I_FOOD_INSTRUMENTS table called VOIDED_BY. When a user voids an FI, the system will update the VOIDED_BY field with the user's login ID in the I_FOOD_INSTRUMENTS table.

Section 4 - 1.1.3.2 : Food Instrument Display*Fields*

Name of Participant - C_CLIENTS.LAST_NAME, C_CLIENTS.FIRST_NAME, C_CLIENTS.MI1, C_CLIENTS.MI2

This field is display only.

First Day to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Day to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

Participant ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID

This field is display only.

Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from the Local Agency of I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from I_FOOD_INSTRUMENTS.OU_SEQ_ID

Food Package Type - I_FOOD_INSTRUMENTS.CFPP_IFP_FOOD_PACKAGE_ID

This field is display only.

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

This field is display only.

Food To Be Purchased - I_FOODS.DESCRPTION1

These fields are display only.

Background Process(es)

None

Food Instruments

Section 4 - 1.1.4 : Recording Formula Replacement**Section 4 - 1.1.4.1** : Formula Replacement

Form: is_formula_replacement

Fields:

Client ID - C_CLIENT.CLIENT_ID

Lov: c_client. Lov is used for validation.

This field is mandatory.

Last Name - C_CLIENT.LAST_NAME

This field is display only.

First Name - C_CLIENT.FIRST_NAME

This field is display only.

MI1 - C_CLIENT.MI1

This field is display only.

MI2 - C_CLIENT.MI2

This field is display only.

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

First Date to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Date to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

Status - I_DISPOSITIONS.DESCRPTION

This field is display only.

Reissue - Non database field.

Default: No

Edits: This field is disabled if I_FOOD_INSTRUMENTS.IVR_VOID_REASON_CODE =
I_VOID_REASONS.IVR_VOID_REASON_CODE where
I_VOID_REASONS.REISSUE_FLAG = 'N'.

Background Process(es)

Only FIs where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 2 (Issued) will be displayed.

If a Void Reason is entered and the record is saved the system updates
I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE to '3' (Voided).

If the Reissue check box is also selected the system reissues the FI that is voided with a new serial
number and the new formula package that has been chosen. See the background processing in the On
Demand function for additional information on how an FI is produced by the system.

Section 4 - 1.1.4.2 : Select Food Package FI Type*Fields:***Food Package Id** - C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID

This field is display only.

Food Package Description - FOOD_PACKAGES.DESCRPTION

This field is display only

Effective Date - C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE

This field is display only

End Date - C_FOOD_PACKAGE_PRESCRIPTIONS.END_DATE

This field is display only

Food Package - I_FOOD_PACKAGE_FI_TYPES.IFP_FOOD_PACKAGE_ID

This field is display only.

FI Type - I_FOOD_PACKAGE_FI_TYPES.IFIT_FI_TYPE_CODE

This field is display only.

Sequence - I_FOOD_PACKAGE_FI_TYPES.SEQ

field is display only.

Select FI Type - Non database check box.

Default = No

Used to select which FI type should be used to replace the old check

Background Process(es)

All clients current food packages are displayed where C_FOOD_PACKAGE_PRESCRIPTIONS.
DISABLE_FLAG != 'Y'

Section 4 - 1.1.4.3 : Food Instrument Display*Fields*

Name of Participant - C_CLIENTS.LAST_NAME, C_CLIENTS.FIRST_NAME, C_CLIENTS.MI1, C_CLIENTS.MI2

This field is display only.

First Day to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Day to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

Participant ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID

This field is display only.

Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from the Local Agency of I_FOOD_INSTRUMENTS.OU_SEQ_ID

This field is display only.

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE derived from I_FOOD_INSTRUMENTS.OU_SEQ_ID

Food Package Type - I_FOOD_INSTRUMENTS.CFPP_IFP_FOOD_PACKAGE_ID

This field is display only.

FI Type - I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE

This field is display only.

Food To Be Purchased - I_FOODS.DESCRPTION1

These fields are display only.

Background Process(es)

Food Instruments

Section 4 - 1.1.5 : Recording Unissued Voids

Section 4 - 1.1.5.1 : Unissued Voids

Form: is_stk_un_void

Fields

Starting Void FI - Queries against I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is mandatory.

Edit: Starting void number cannot be greater than ending void number.

Ending Void FI - Queries against I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is mandatory.

Edit: Ending void number cannot be less than starting void number.

Void Reason - I_FOOD_INSTRUMENTS.IVR_VOID_REASON_CODE

Code table column I_VOID_REASONS.IVR_VOID_REASON_CODE

Description is I_VOID_REASONS.DESCRPTION

Lov: i_void_reasons. Lov is used for validation.

This field is mandatory.

Comment - I_FOOD_INSTRUMENTS.NOTE

This field is optional.

Background Process(es)

Only FIs where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 1 (Printed Not Issued) will be voided here.

When the Save button is pressed the system sets I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE to 3 (Voided) for all I_FOOD_INSTRUMENTS records where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 1 and I_FOOD_INSTRUMENTS.SERIAL_NUMBER is between the Starting Void FI and Ending Void FI.

Food Instruments

Section 4 - 1.1.6 : Produce Test Print

Section 4 - 1.1.6.1 : Test Print

Form: is_test_print

Fields

Print - Non database field.

Pressing this button will generate 3 FIs with 'X's in all fields.

Background Process(es)

This form does not generate I_FOOD_INSTRUMENTS records, and does not consume serial numbers that have been issued to the clinic.

The O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY record for the clinic that the user is currently logged into is decremented by 1 each time this function is used.

Food Instruments

Section 4 - 1.1.7 : Record Batch FI Pickup

Section 4 - 1.1.7.1 : Batch FI Pickup

Form: is_batch_fi_pickup

Fields

Client ID - C_CLIENTS.CLIENT_ID

Lov: c_clients. Lov is used for validation.

This field is optional in query mode and then display only.

Last Name - C_CLIENTS.LAST_NAME

This field is optional in query mode and then display only.

First Name - C_CLIENTS.FIRST_NAME

This field is optional in query mode and then display only.

MI1 - C_CLIENTS.MI1

This field is optional in query mode and then display only.

MI2 - C_CLIENTS.MI1

This field is optional in query mode and then display only.

Starting FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

Ending FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

FI Issued to Participant(Y/N) - Non database field

Default: No

Background Process(es)

Only FIs where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 1 (Printed Not Issued) can be issued here.

If the FI Issued to Participant check box is checked the system performs the following process:

1. I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is set to 2 (Issued), and I_FOOD_INSTRUMENTS.ISSUE_DATE is set to SYSDATE.

2. The AAS_APPT_CLIENTS.AS_AS_STATUS_CODE is set to 'K', AAS_CLASS_FAMILIES.AS_AS_STATUS_CODE is set to 'K', C_CLIENT_SERVICES.ATS_ATTEND_STATUS_CODE is set to 'K' and AAS_APPOINTMENTS.AS_AS_STATUS_CODE is set to 'K' (Kept) for any appointments for this participant scheduled where AAS_APPOINTMENTS.CFEU_FAMILY_ID = C_FAMILY_ECONOMIC_UNITS.FAMILY_ID and TO_CHAR(AAS_APPOINTMENTS.CD_CALENDAR_DATE,'MMDDYYYY') = TO_CHAR(SYSDATE,'MMDDYYYY') and AAS_APPOINTMENTS.ATS_ATTEND_STATUS_CODE = 'P'.

Food Instruments

Section 4 - 1.1.8 : Performing FI Lookup

Section 4 - 1.1.8.1 : FI Lookup (Scroll 1 of 3)

Form: is_fi_lookup

Fields

Vendor ID - V_VENDORS.VENDOR_ID

Description is V_VENDORS.VENDOR_NAME

Lov: v_vendors. Lov is used for validation.

This field is optional. **Client ID - C_CLIENTS.CLIENT_ID**

Description is C_CLIENTS.LAST_NAME, C_CLIENTS.FIRST_NAME, C_CLIENTS.MI1, C_CLIENTS.MI2

Lov: c_clients. Lov is used for validation.

This field is optional.

Date to Use Range From - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is optional.

Edit: From Date must be less than or equal to the To Date.

Date to Use Range To -

I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is optional.

Edit: From Date must be less than or equal to the To Date.

Serial Number Range From - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is optional.

Edit: Serial Number From must be less than or equal to the Serial Number To.

Serial Number Range To - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is optional.

Edit: Serial Number From must be less than or equal to the Serial Number To.

Serial Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE

This field is display only

Printed By - I_FOOD_INSTRUMENTS.CREATED_BY

This field is display only.

First Date to Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Date to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

Max. Amount - I_FOOD_INSTRUMENTS.MAXIMUM_AMT

This field is display only.

Disposition - I_DISPOSITIONS.DESCRPTION derived from

I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE

Redemption Amount - I_FOOD_INSTRUMENTS.REDEMPTION_AMT

This field is display only.

[CO 28] Reval Flag - I_FOOD_INSTRUMENTS.REVALIDATION_CODE

This field is checked if I_FOOD_INSTRUMENTS.REVALIDATION_CODE = 2.

This field is display only.

[END CO 28]

Compl. Flag - I_FOOD_INSTRUMENTS.COMPLIANCE_BUY_FLAG

Default: No

This field is display only.

Background Process(es)

None

Section 4 - 1.1.8.2 : FI Lookup (Scroll 2 of 3)*Fields***Cleared Date** - I_FOOD_INSTRUMENTS.CLEARED_DATE

This field is display only.

Reject Date - I_FOOD_INSTRUMENTS.REJECT_DATE

This field is display only.

Approved Amount - I_FOOD_INSTRUMENTS.APPROVED_AMT

This field is display only.

Approved By - O_STAFF_MEMBERS.LAST_NAME || O_STAFF_MEMBERS.FIRST_NAME ||
O_STAFF_MEMBERS.MI1 || O_STAFF_MEMBERS.MI2

This field is display only.

Approval Date - I_FOOD_INSTRUMENTS.APPROVAL_DATE

This field is display only.

Background Process(es)

None

Section 4 - 1.1.8.3 : FI Lookup (Scroll 3 of 3)*Fields***Void Date** - I_FOOD_INSTRUMENTS.VOID_DATE

This field is display only.

Void Reason - I_VOID_REASONS.DESCRPTION

This field is display only.

[CO 109] Voided By - I_FOOD_INSTRUMENTS.VOIDED_BY

This field is display only

[END CO 109]*Background Process(es)*

None

Section 4 - 1.1.8.4 : FI Lookup - Reason Push Button*Fields*

Reject Reasons - I_REJECT_REASONS.DESCRPTION derived from
I_FI_REJECT_REASONS.IRR_REJECT_REASON_CODE.
This field is display only.

Background Process(es)

None

Section 4 - 1.1.9 : Producing Batch FI's Special Formula**Section 4 - 1.1.9.1** : Batch FI's Special Formula

Form: is_batch_fi_formula

Note: This form is run by the state, to issue batch food instrument of formula type.

*Fields***Agency** - O_ORGANIZATIONAL_UNITS.ORG_CODE

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE

Description is O_ORGANIZATIONAL_UNITS.NAME

Lov: o_organizational_units. Lov is used for validation.

This is a mandatory field (default value 'ALL').

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE

Description is O_ORGANIZATIONAL_UNITS.NAME

Lov: o_organizational_units. Lov is used for validation.

This is a mandatory field (default value 'ALL').

Zip Code - S_GEO_LOCATION.SZ-ZIP5

Lov: s_geo_locations. Lov is used for validation.

This is a mandatory field (default value 'ALL').

Category - C_CATEGORIES.CATEGORY_CODE

Lov: c_categories. Lov is used for validation.

This is a mandatory field (default value 'ALL').

Issue Month - I_FOOD_INSTRUMENTS.ISSUE_DATE

This field is mandatory.

This field is a list item containing the Calendar months.

Default: current month

Edits: The user must select either the current month, the prior month or the next month. The user is not allowed to select a month prior to the first food package prescription,

C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE.

Client ID - I_FOOD_INSTRUMENTS.CFPP_CC_CLIENT_ID

This field is display only.

Last Name - C_CLIENTS.LAST_NAME

This field is display only.

First Name - C_CLIENTS.FIRST_NAME

This field is display only.

This field is display only.

MI1 - C_CLIENTS.MI1

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

MI2 - C_CLIENTS.MI2

Derived from C_CLIENTS.CLIENT_ID.

This field is display only.

Late Pickup (Y/N)

This field is display only.

This field is set to 'Y' if the Participant has missed the scheduled pickup day and will be

prorated if F_CONTROLS.PRORATION_FLAG = 'Y'. See the Maintain Late Pickup Standards window for more details.

Default: No

Record Status - C_CLIENTS.REC_STATUS

This field is display only.

Pick Up Intervals - C_CLIENTS.PUI_PICKUP_INTERVAL_CODE

Code table column C_PICKUP_INTERVALS.PICKUP_INTERVAL_CODE

Lov: c_pickup_intervals. Lov is used for validation.

This field is mandatory

Background Process(es)

When the Print Button is pressed the system attempts to lock the I_FI_INVENTORY table to obtain the next set of serial numbers. If the lock cannot be obtained because another user is printing FI's, the system displays the default Oracle lock cannot be obtained error message. If this message is displayed the user has two options, let the system continue to attempt to lock the table (Default Option) or cancel the request and then re-attempt to print. When the lock is obtained the system verifies that there are enough serial numbers available to the clinic to produce all of the FI's that are to be printed, (Available Serial Numbers > Number of FI's (See below for calculations)). If there are not enough FI's the system displays the following message "There are not enough available serial numbers to print checks at this time. Please Notify your system administrator to assign additional serial numbers to this clinic". If there are enough serial numbers available the system performs the following process (1 - 9):

1. For each participant that FI's are being produced: If C_INCOMES.IV_INC_VERIF_CODE in the participant's record is 'Forgot Documentation' the system sets C_INCOMES.RECEIVED_FIS to 'Y'. When the user enters the screen the following message is displayed 'Client forgot documentation. Client will receive only one month of checks until income is documented.'

AAS_APPT_CLIENTS.AS_AS_STATUS_CODE is set to 'K',

AAS_CLASS_FAMILIES.AS_AS_STATUS_CODE is set to 'K', C_CLIENT_SERVICES.

ATS_ATTEND_STATUS_CODE is set to 'K' and AAS_APPOINTMENTS.AS_AS_STATUS_CODE is set to 'K' (Kept) for any appointments for this participant scheduled where

AAS_APPOINTMENTS.CFEU_FAMILY_ID = C_FAMILY_ECONOMIC_UNITS.FAMILY_ID and
TO_CHAR(AAS_APPOINTMENTS.CD_CALENDAR_DATE,'MMDDYYYY') =

TO_CHAR(SYSDATE,'MMDDYYYY') and

AAS_APPOINTMENTS.ATS_ATTEND_STATUS_CODE = 'P'.

The number of issuance months is then determined by the

C_CLIENTS.PUI_PICKUP_INTERVAL_CODE (1, 2, 3, ...) and reduced by 1 for each Pickup Date (see below) of each future issuance month that is after C_CERTIFICATIONS.CERT_END_DATE.

2. For each participant and month of issuance the system selects the C_FOOD_PACKAGE_PRESCRIPTIONS record where the Pickup Date (See Below for calculation) is between C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.END_DATE and C_FOOD_PACKAGE_PRESCRIPTIONS.DISABLE_FLAG is 'N'.

3. For each C_FOOD_PACKAGE_PRESCRIPTIONS record selected: If C_FOOD_PACKAGE_PRESCRIPTIONS.REQUIRES_APPROVAL is 'P', 'N', or 'B' and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVED_BY is NULL and C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE is after Today's date, the system updates C_FOOD_PACKAGE_PRESCRIPTIONS.APPROVAL_END_DATE to Today's date to ensure that the participant does not receive additional months of FI's until their food package receives approval.

4. For each I_FOOD_PACKAGES record selected, derived from C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID: the system determines the I_FOOD_INSTRUMENT_TYPES records to be printed by selecting the I_FOOD_PACKAGE_FI_TYPES records where I_FOOD_PACKAGES.FOOD_PACKAGE_ID = I_FOOD_PACKAGE_FI_TYPES.IFP_FOOD_PACKAGE_ID and I_FOOD_PACKAGE_FI_TYPES.IFIT_FI_TYPE_CODE = I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE.

5. For each I_FOOD_INSTRUMENT_TYPES record selected: The system inserts a record into the I_FOOD_INSTRUMENTS table and sets the following fields:

| | |
|--------------------------|---|
| SERIAL_NUMBER | I_FI_INVENTORY.LAST_FI_NO_USED + 1 |
| COMPLIANCE_BUY_FLAG | C_CLIENTS.COMPLIANCE_FLAG |
| FIRST_DATE_TO_USE | Later of SYSDATE and Pickup Date (See Calculation Below) |
| LAST_DATE_TO_USE | PICKUP DAY + F_CONTROLS.REDEMPTION_PERIOD - 1 |
| ISSUE_DATE | SYSDATE |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_STD_MAX_AMT (If I_FOODS.IF_TYPE = 'STD' for all foods on the food instrument) |
| MAXIMUM_AMOUNT | F_CONTROLS.FI_EXCEP_MAX_AMT (If I_FOODS.IF_TYPE = 'ISF' for any foods on the food instrument) |
| FORMULA_RETURN_FLAG | 'N' |
| MISSING_ISSUANCE_FLAG | 'N' |
| RECEIVED_BY_STATE | 'N' |
| PRIORITY_AT_ISSUANCE | C_CLIENTS.CP2_ID |
| IDIS_DISPOSITION_CODE | 1 (PRINTED, NOT ISSUED) |
| ISSUE_METHOD | 'B' (BATCH) |
| STALE_DATE | FIRST_DATE_TO_USE + F_CONTROLS.STALE_DATE_PERIOD |
| IFIT_FI_TYPE_CODE | I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE |
| CFPP_IFP_FOOD_PACKAGE_ID | C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID |
| CFPP_EFFECTIVE_DATE | C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE |
| CC_CLIENT_ID | C_CLIENTS.CLIENT_ID |

6. For each I_FOOD_INSTRUMENT_TYPES record selected: The system prints the I_FOODS.DESCRPTION1 || I_FOODS.DESCRPTION2 || I_FOODS.DESCRPTION3 || I_FOODS.DESCRPTION4 on the FI for each food found in I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID where I_FOOD_INSTRUMENT_FOODS.IFIT_FI_TYPE_CODE = the I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE selected.

7. The system then updates I_FI_INVENTORY.LAST_FI_NO_USED to I_FI_INVENTORY.LAST_FI_NO_USED + (Number of FI's produced) where I_FI_INVENTORY.OU_SEQ_ID = C_FAMILY_ECONOMIC_UNITS.OU_SEQ_ID for the participant.

8. The O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY is decremented by the Stock Used (See Below).

9. If the Available Serial Numbers (See Below) <= 5% of F_CONTROLS.SMALL_CLINIC_FIS, F_CONTROLS.MED_CLINIC_FIS, or F_CONTROLS.LARGE_CLINIC_FIS for the O_ORGANIZATIONAL_UNITS.ORG_SIZE, then the following message is displayed prior to printing

FI's "The available serial numbers are down to 5%, notify the system administrator to issue additional serial numbers to this clinic."

The pickup date is calculated by:

Pickup Date = NEXT_DAY(Issue Month (Selected on the Screen) - 1, Weekday in C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE) + Week Offset.

The Week Offset is calculated by:

If the C_SCHEDULE_DAYS.DESCRPTION derived from C_CLIENTS.SD_SCHEDULE_DATE_CODE contains:

'FIRST', Week Offset = 0,
 'SECOND', Week Offset = 7,
 'THIRD', Week Offset = 14,
 'FOURTH', Week Offset = 21,
 'FIFTH', Week Offset = 28.

The format of the C_SCHEDULE_DAYS.DESCRPTION field must be the WEEK followed by the DAY OF THE WEEK, for example "SECOND TUESDAY".

The number of days late is calculated by:

Days Late = SYSDATE - Pickup Date

The Number of Available Serial Numbers in the Clinic is calculated by:

Available Serial Numbers = SUM(I_FI_INVENTORY.END_NO - I_FI_INVENTORY.LAST_FI_NO_USED) for all I_FI_INVENTORY records for the clinic defined as C_FAMILY_ECONONOMIC_UNITS.OU_SEQ_ID.

The Number of FI's to be produced is calculated by:

Number of FI's = . SUM(Food Package FI's for each participant that FI's are being produced for).

The Number of FI's to be produced by the food package is calculated by:

If F_CONTROLS.PRORATION_FLAG = 'N' then

Food Package FI's = I_FOOD_PACKAGES.NO_OF_INSTRUMENTS + (I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month).

Else If F_CONTROLS.PRORATION_FLAG = 'Y', and the Days Late (See above calculation) is between I_PRORATIONS.MINIMUM_DAYS_LATE and

I_PRORATIONS.MAXIMUM_DAYS_LATE where I_FOOD_PACKAGES.NO_OF_INSTRUMENTS = I_PRORATIONS.NO_OF_INSTRUMENTS and I_PRORATIONS.FORMULA_FLAG = 'Y' (if the Food Package contains any Formula, See Below for Determination) or

I_PRORATIONS.FORMULA_FLAG = 'N' (if the Food Package does not contain any Formula)

Food Package FI's = I_PRORATIONS.PRORATED_NO_FI. For the first issuance month + I_FOOD_PACKAGES.NO_OF_INSTRUMENTS for each subsequent issuance month.

The Number of Sheets of Stock used is determined by:

Stock Used = ((Number of FIs + 1 (For the Stub that is printed)) / 3) + 1 if there is a remainder.

The serial number printed on the FI is determined by:

If multiple I_FI_INVENTORY records exist for the Clinic the system uses the MIN(I_FI_INVENTORY.START_NO) record where I_FI_INVENTORY.LAST_FI_NO_USED is less than I_FI_INVENTORY.END_NO for the Clinic.

Serial Number = I_FI_INVENTORY.LAST_FI_NO_USED + 1

When printing serial numbers on the FI paper stock, the system does not print leading zeroes. The Food Instruments are printed in Serial Number order.

During the End of Day process, in the EC4_ST_CLIENT_SUM.SQL script, the system sets the C_STATE_CLIENT_SUMMARY.LAST_ISSUED field to the MAX(I_FOOD_INSTRUMENTS.FIRST_DATE_TO_SPEND) where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is not 1 (Printed, Not Issued) or 3 (Voided) and C_STATE_CLIENT_SUMMARY.LAST_CASHED field to MAX(I_FOOD_INSTRUMENTS.FIRST_DATE_TO_SPEND) where I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE is 4 (Redeemed) or 5 (Rejected).

Form : cs_unvoid_checks

Fields :

Client ID – C_CLIENTS.CLIENT_ID

This field is mandatory.

Last Name – C_CLIENTS.LAST_NAME

This field is display_only.

First Name – C_CLIENTS.FIRST_NAME

This field is display_only

MI1 – C_CLIENT.MI

This field is display_only

MI2 – C_CLIENT.MI2

This field is display_only

FI Number – I_FOOD_INSTRUMENTS.SERIAL_NUMBER

This field is display only.

First Date to Use – I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

This field is display only.

Last Date to Use – I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

This field is display only.

Comment – I_UNVOID_AUDIT_TRAILS.NOTE

This field is mandatory.

Requested User - I_UNVOID_AUDIT_TRAILS.REQUESTED_USER ID

This field is display only.

Background Process(es)

This process will check if the client belongs to the logged in agency/clinic. If not then it will display an error message saying that user cannot unwaitlist client belonging to another agency/clinic. Table I_FOOD_INSTRUMENTS will be updated.

IVR_VOID_REASON_CODE, PROCESS_DATE and VOID_DATE will be null,

IDIS_DISPOSITION_CODE = '2', DATE_MODIFIED = sysdate. MODIFIED_BY = user

A row will be added to I_UNVOID_AUDIT_TRAILS with CLIENT_ID, SERIAL_NUMBER, REQUESTED_USER, NOTE, DATE_CREATED, CREATED_BY, DATE_MODIFIED, MODIFIED BY.

Food Instruments

Section 4 - 2 : Tables

Section 4 - 2.1 : Update Table Information

Section 4 - 2.1.1 : Maintaining Stock Inventory

Section 4 - 2.1.1.1 : Stock Inventory

Form: is_mtn_stk_inventory

Report: ir_mtn_stk_inventory

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE

This field sets I_STOCK_INVENTORIES.OU_SEQ_ID

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE.

Lov: o_organizational_units where ou_type = 'LOCALAGY'. Lov is used for validation.

This field is mandatory.

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

This field sets I_STOCK_INVENTORIES.OU_SEQ_ID

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE.

Lov: o_organizational_units where ou_type = 'CLINIC'. Lov is used for validation.

This field is mandatory.

Clinic Name - O_ORGANIZATIONAL_UNITS.NAME

Derived from I_STOCK_INVENTORIES.OU_SEQ_ID

This field is display only.

Item - I_STOCK_INVENTORIES.ITEM

Lov: Static ('FI STOCK', 'MICR TONER')

'FI STOCK' is stored as 'STCK', 'MICR TONER' is stored as 'MICR'

Default: STCK (FI STOCK)

This field is mandatory.

Qty - I_STOCK_INVENTORIES.QUANTITY

This field is mandatory.

Range 1 - 999.

Shipment Number - I_STOCK_INVENTORIES.SHIP_NUMBER

This field is optional.

Shipment Date - I_STOCK_INVENTORIES.SHIP_DATE

This field is mandatory.

Receipt Date - I_STOCK_INVENTORIES.RECEIPT_DATE

Receipt Date must be in the past.

This field is optional.

Receiving Staff ID - I_STOCK_INVENTORIES.SM_STAFF_MEMBER_ID

Code table column O_STAFF_MEMBERS.STAFF_MEMBER_ID

Lov: o_staff_members. Lov is used for validation.

This field is mandatory.

Background Process(es)

When I_STOCK_INVENTORY record is added where I_STOCK_INVENTORY.ITEM = 'STCK', the system adds (5000 x Qty) to O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY.

Food Instruments

Section 4 - 2.1.2 : Recording Stock Usage

Section 4 - 2.1.2.1 : Stock Usage

Form: is_mtn_stk_usage

Report: ir_mtn_stk_usage

Fields

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

This field sets I_CLINIC_STOCK_USAGES.OU_SEQ_ID
Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE.
Lov: o_organizational_units. Lov is used for validation.
This field is mandatory.

Clinic Name - O_ORGANIZATIONAL_UNITS.NAME

Derived from I_CLINIC_STOCK_USAGES.OU_SEQ_ID
This field is display only.

Inventory Date - I_CLINIC_STOCK_USAGES.INVENTORY_DATE

This field is mandatory.

Actual Inventory - I_CLINIC_STOCK_USAGES.ACTUAL_INVENTORY

This field is mandatory.

Expected Inventory - I_CLINIC_STOCK_USAGES.EXPECTED_INVENTORY

This field is display only.

Current % - I_CLINIC_STOCK_USAGES.CURRENT_PERCENTAGE

Calculated from (Expected Inventory - Actual Inventory) x 100 / Expected Inventory.
This field is display only.

Current Tolerance - F_CONTROLS.TOLERANCE_IN_FI_NBRS

This field is display only.

Background Process(es)

When the save button is pressed O_ORGANIZATIONAL_UNITS.EXPECTED_STOCK_INVENTORY is set to I_CLINIC_STOCK_USAGES.EXPECTED_INVENTORY.

Food Instruments

Section 4 - 2.1.3 : Issue FI Numbers

Section 4 - 2.1.3.1 : Issue FI Numbers

Form: is_issue_fi_number

Report: ir_issue_fi_number

Fields

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE

This field sets I_FI_INVENTORIES.OU_SEQ_ID

Code table column O_ORGANIZATIONAL_UNITS.ORG_CODE.

Lov: o_organizational_units. Lov is used for validation.

This field is mandatory.

Clinic Name - O_ORGANIZATIONAL_UNITS.NAME

Derived from I_FI_INVENTORIES.OU_SEQ_ID.

This field is display only.

No. of FI's Issued - I_FI_INVENTORIES.NO_ISSUED

Default: F_CONTROLS.SMALL_CLINIC_FIS if O_ORGANIZATIONAL_UNITS.ORG_SIZE = 'SMALL'

F_CONTROLS.MED_CLINIC_FIS if O_ORGANIZATIONAL_UNITS.ORG_SIZE = 'MEDIUM'

F_CONTROLS.LARGE_CLINIC_FIS if O_ORGANIZATIONAL_UNITS.ORG_SIZE = 'LARGE'

This field is mandatory.

Starting FI Number - I_FI_INVENTORIES.START_NO

Calculated from the MAX(I_FI_INVENTORIES.END_NO) + 1.

This field is display only.

Ending FI Number - I_FI_INVENTORIES.END_NO

Calculated from the Starting FI Number + No. of FI's Issued.

This field is display only.

Last Printed FI - I_FI_INVENTORIES.LAST_FI_NO_USED

This field is display only.

Background Process(es)

When the Issue button is pressed, the system accesses the Central database via the WAN using an internal oracle database link and sets the I_FI_INVENTORIES.START_NO to MAX(I_FI_INVENTORIES.END_NO) + 1 from the central database, and then saves the record in the Local Agency database and also saves the record in the Central database to ensure that duplicate numbers are not issued to other clinics.

During the end of day process in the EC4_CL_SER_REP.SQL script, the system automatically replenishes serial numbers for the clinics when I_FI_INVENTORIES.END_NO -

I_FI_INVENTORIES.LAST_FI_NO_USED \leq 10% of F_CONTROLS.SMALL_CLINIC_FIS, F_CONTROLS.MED_CLINIC_FIS, or F_CONTROLS.LARGE_CLINIC_FIS, depending on the clinic size, O_ORGANIZATIONAL_UNITS.ORG_SIZE.

Food Instruments

Section 4 - 2.1.4 : Maintaining Age Ranges

Section 4 - 2.1.4.1 : Maintain Age Ranges

Form: is_mtn_age_range

Report: ir_mtn_age_range

Fields

Begin Month - I_AGE_RANGES.BEGIN_MONTH

This field is mandatory.

Range 0 - 480.

End Month - I_AGE_RANGES.END_MONTH

This field is mandatory.

Range 1 - 1200.

Comment - I_AGE_RANGE.NOTE

This field is optional.

Background Process(es)

The values defined here along with C_CATEGORIES.CATEGORY_CODE are used as the primary key of the I_CATEGORY_GROUPS table.

Food Instruments

Section 4 - 2.1.5 : Maintaining Category Groups

Section 4 - 2.1.5.1 : Maintain Category Groups

Form: is_mtn_category_grp

Report: ir_mtn_category_grp

Fields

Code - I_CATEGORY_GROUPS.CAT_CATEGORY_CODE
Code table column C_CATEGORIES.CATEGORY_CODE
Lov: c_categories. Lov is used for validation.
This field is mandatory.

Description - C_CATEGORIES.DESCRPTION
Derived from I_CATEGORY_GROUPS.CAT_CATEGORY_CODE
This field is display only.

Begin Month - I_CATEGORY_GROUPS.AR2_BEGIN_MONTH
Code table column I_AGE_RANGES.BEGIN_MONTH.
Lov: i_age_ranges. Lov is used for validation.
This field is mandatory.

End Month - I_CATEGORY_GROUPS.AR2_END_MONTH
This field is display only.

Comment - I_CATEGORY_GROUPS.NOTE
This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.6 : Maintaining Container Types

Section 4 - 2.1.6.1 : Maintain Container Types

Form: is_mtn_container_type

Report: ir_mtn_container_type

Fields

Code - I_CONTAINERS.CONTAINER_CODE

This field is mandatory.

Description - I_CONTAINERS.DESCRPTION

This field is mandatory.

Comment - I_CONTAINERS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.7 : Maintaining Packages

Section 4 - 2.1.7.1 : Maintain Packages

Form: is_mtn_package

Report: ir_mtn_package

Fields

Code - I_PACKAGES.PACKAGE_CODE

This field is mandatory.

Description - I_PACKAGES.DESRIPTION

This field is mandatory.

Comment - I_PACKAGES.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.8 : Maintaining Food Groups

Section 4 - 2.1.8.1 : Maintain Food Groups

Form: is_mtn_food_group

Report: ir_mtn_food_group

Fields

Food Item - I_FOOD_GROUPS.DESCRPTION

Code table column I_FOOD_GROUPS.DESCRPTION.

Lov: i_food_groups.

This field is mandatory.

Food ID - I_FOODS.FOOD_ID

This field is mandatory.

Populates I_FOOD_DISTRIBUTIONS.IF_FOOD_ID.

Alternate Food ID - I_FOODS.IF_FOOD_ID

Code table column I_FOODS.FOOD_ID.

Lov: i_foods. Lov is used for validation.

This field is optional.

“OR” Food ID - I_FOODS.IF_FOOD_ID_OR

Code table column I_FOODS.FOOD_ID.

Lov: i_foods. Lov is used for validation.

This field is optional.

Survey Equivalent - I_FOODS.IF_FOOD_ID_SURVEY

Code table column I_FOODS.FOOD_ID.

Lov: i_foods. Lov is used for validation.

This field is optional if the Survey check box is selected, otherwise this field is display only.

Food Description (1-9) - I_FOODS.DESCRPTION1-9

Line 1 is mandatory while 2-9 are optional.

Inactive - I_FOODS.ACTIVE_FLAG

Check box: ‘Y’, ‘N’.

Default: ‘Y’.

Survey - I_FOODS.SURVEY_FLAG

Check box: ‘Y’, ‘N’.

Default: ‘N’.

Custom Package - I_FOODS.CUSTOM_FOOD_PKG_FLAG

Check box: ‘Y’, ‘N’.

Default: ‘N’.

Special Formula - I_FOODS.IF_TYPE

Check box: ‘IFS’, ‘STD’.

Default: ‘STD’.

Lactose Free - I_FOODS.LACTOSE_FREE_FLAG

Check box: ‘Y’, ‘N’.

Default: ‘N’.

Low Iron Formula - I_FOODS.LOW_IRON_FORMULA

Check box: 'Y', 'N'.

Default: 'N'.

Conditional Period - I_FOODS.CONDITIONAL_PERIOD

This field is mandatory if Nutritionist Approval or Physicians Prescription is checked, otherwise it is optional.

Default: 30

Unit Size - I_FOODS.UNIT_SIZE

This field is mandatory.

U/M - I_UNITS_OF_MEASURE.DESCRPTION

This field sets I_FOODS.IUOM_UNIT_OF_MEASURE_CODE.

Code table column I_UNITS_OF_MEASURE.UNIT_OF_MEASURE_CODE

Lov: i_units_of_measure. Lov is used for validation.

This field is mandatory.

Container - I_CONTAINERS.DESCRPTION

This field sets I_FOODS.ICON_CONTAINER_CODE.

Code table column I_CONTAINERS.CONTAINER_CODE.

Lov: i_containers. Lov is used for validation.

This field is mandatory.

Product - I_PRODUCTS.DESCRPTION

This field sets I_FOODS.IPRO_PRODUCT_CODE.

Code table column I_PRODUCTS.PRODUCT_CODE.

Lov: i_products. Lov is used for validation.

This field is mandatory.

Casepack - I_FOODS.CASEPACK

Range 1 - 99,999.

This field is greyed out.

Reorder Point - I_FOODS.REORDER_POINT

This field is mandatory if Special Formula is checked, otherwise it is display only.

Range 1 - 999.

This field is greyed out.

Package - I_PACKAGES.DESCRPTION

This field sets I_FOODS.IPAC_PACKAGE_CODE.

Code table column I_PACKAGES.PACKAGE_CODE.

Lov: i_packages. Lov is used for validation.

This field is optional.

Manufacturer - F_MANUFACTURERS.MFR_NAME

This field sets I_FOODS.MAN_MFR_ID.

Code table column F_MANUFACTURERS.MFR_ID.

Lov: f_manufacturers. Lov is used for validation.

This field is optional.

Formula Base - I_FOODS.FORMULA_BASE

Dropdown List: values (M, S, O)

This field is mandatory for the Formula foods.

Background Process(es)

While building a standard food package in the Maintain Food Packages screen, or a custom food package in the Food Package Prescription screen in the Enrollment and Certification Module the system performs the following maximum food processing.

As foods and quantities of foods are added to the food package the system finds the I_MAXIMUM_FOODS record for the food, I_MAXIMUM_FOODS.IF_FOOD_ID = I_FOOD_PACKAGE_FOODS.IF_FOOD_ID and I_MAXIMUM_FOODS.ICG_CAT_CATEGORY_CODE = C_CLIENTS.CAT_CATEGORY_CODE and MONTHS_BETWEEN(SYSDATE,C_CLIENTS.BIRTH_DATE) is between I_MAXIMUM_FOODS.ICG_AR2_BEGIN_MONTH and I_MAXIMUM_FOODS.ICG_AR2_END_MONTH, and then performs the following edit:
If I_FOOD_PACKAGE_FOODS.QUANTITY > I_MAXIMUM_FOODS.QUANTITY then do not allow this quantity of the food to be added to the food package.

Before the food package is saved an additional maximum food check is performed that accumulates the percentage of the maximum for each food within each food group. If the accumulated percentage is greater than 100 then the food package would not be allowed to be saved. To determine if a food is in the same food group the system compares the I_FOODS.IFG_DESCRIPTION column for each food with every other food in the food package.

For example, if a food package is built with the following foods and quantities the system would allow the food package to be created.

| Quantity | Food Group | Food | Maximum | Percentage of Maximum |
|----------|------------|----------------|---------|-----------------------|
| 3 | DAIRY | 391 1LB Cheese | 9 | 33% |
| 18 | DAIRY | 302 QT. Milk | 28 | 64% |
| | | | | Total: 97% |

If a food package is built with the following foods and quantities the system would NOT allow the food package to be created.

| Quantity | Food Group | Food | Maximum | Percentage of Maximum |
|----------|------------|-----------------|---------|-----------------------|
| 6 | DAIRY | 391 1LB Cheese | 9 | 66 % |
| 7 | DAIRY | 302 QT. Milk | 28 | 25 % |
| 2 | DAIRY | 300 ½ Gal. Milk | 14 | 14 % |
| | | | | Total: 105 % |

If a food package is built with the following formulas and quantities the system would NOT allow the food package to be created.

| Qty | Food Group | Food | Maximum | Percentage of Maximum |
|-----|------------|---|---------|-----------------------|
| 31 | DAIRY | 420 CAN (YELLOW CAN) 13 OZ EACH LIQUID CONCENTRATE: ENFAMIL WITH IRON | 31 | 100% |
| 25 | DAIRY | 427 CAN (BLUE CAN) 32 OZ EACH READY-TO-USE FORMULA: ENFAMIL PROSOBEE | 25 | 100 % |
| | | | | Total: 200% |

Section 4 - 2.1.8.2 : Maintain Food Groups (Notes Push Button 1 of 4)

Fields

Comment - I_FOOD_GROUPS.NOTE

This field is optional.

Background Process(es)

None

Section 4 - 2.1.8.3 : Maintain Food Groups (Distribution Push Button 2 of 4)*Fields***Number of FI's - I_FOOD_DISTRIBUTIONS.NO_OF_INSTRUMENTS**

This field is display only.

FI Sequence #- I_FOOD_DISTRIBUTIONS.FI_SEQ

This field is display only.

Percentage - I_FOOD_DISTRIBUTIONS.PERCENTAGE

The sum of all Percentages for a Number of FI's must equal 100.

This field is mandatory.

Background Process(es)

When the user clicks on the "Distribution" button the system populates this window with data driven from F_CONTROLS.MAX_NO_INSTRUMENTS. The range of I_FOOD_DISTRIBUTIONS.NO_OF_INSTRUMENTS is from 1 to F_CONTROLS.MAX_NO_INSTRUMENTS and the range of I_FOOD_DISTRIBUTIONS.FI_SEQ is 1 to I_FOOD_DISTRIBUTIONS.NO_OF_INSTRUMENTS. The I_FOOD_DISTRIBUTIONS.PERCENTAGE defaults to an even distribution across all "FI sequence #'s" with the total percentages adding to 100, i.e. for 4 FI's the percentage defaults to 25, in the case of 3 FI's the percentages default to 34, 33, 33. The distribution percentages are accessed when building a food package to distribute the food across the number of FI's in the food package. If a food package contains a food with I_FOOD_PACKAGE_FOODS.QUANTITY that is not adequate to fulfill the defined distribution the system loads the foods from the last FI to the first FI. For example, if the food package is composed of 4 FI's and the food package "Quart Milk" with a quantity of 2 the last 2 FI's will contain 1 quart of Milk and the first 2 FI's will not contain any Milk.

The population of this window is best explained using an example:

If F_CONTROLS.MAX_NO_INSTRUMENTS = 4 the screen is populated as follows.

| <u>Number of FI's</u> | <u>FI Sequence #</u> | <u>Percentage</u> |
|-----------------------|----------------------|-------------------|
| 1 | 1 | 100 |
| 2 | 1 | 50 |
| 2 | 2 | 50 |
| 3 | 1 | 34 |
| 3 | 2 | 33 |
| 3 | 3 | 33 |
| 4 | 1 | 25 |
| 4 | 2 | 25 |
| 4 | 3 | 25 |
| 4 | 4 | 25 |

Section 4 - 2.1.8.4 : Maintain Food Groups (Notes Push Button 3 of 4)*Fields***Comment - I_FOODS.NOTE**

This field is optional.

Background Process(es)

None

Section 4 - 2.1.8.5 : Maintain Food Groups (Approval Push Button 4 of 4)*Fields***Category - I_CATEGORY_APPROVALS. CAT_CATEGORY_CODE**

This field is mandatory.

Description - C_CATEGORIES.DESCRPTION

This field is display only.

Lov: c_categories. Lov is used for validation.

Nutritionist Approval - I_CATEGORY_APPROVALS.NUTR_APPROVAL

Check box: 'Y', 'N'.

Default: 'N'.

Physicians Prescription - I_CATEGORY_APPROVALS.PHYS_DOCUMENTATION

Check box: 'Y', 'N'.

Default: 'N'

Background Process(es)

None

Food Instruments

Section 4 - 2.1.9 : Maintaining Maximum Foods

Section 4 - 2.1.9.1 : Maintain Maximum Foods

Form: is_mtn_maximum_food

Report: ir_mtn_maximum_food

Fields

Category - C_CATEGORIES.DESCRPTION

This field sets I_MAXIMUM_FOODS.ICG_CAT_CATEGORY_CODE
Code table column I_CATEGORY_GROUPS.CAT_CATEGORY_CODE.

Lov: i_category_groups. Lov is used for validation.

This field is mandatory.

Begin Month - I_MAXIMUM_FOODS.ICG_AR2_BEGIN_MONTH

This field is display only.

End Month - I_MAXIMUM_FOODS.ICG_AR2_END_MONTH

This field is display only.

Food Item - I_FOODS.DESCRPTION1

This field sets I_MAXIMUM_FOODS.IF_FOOD_ID.

Code table column I_FOODS.FOOD_ID.

Lov: i_foods . Lov is used for validation.

This field is mandatory.

Quantity - I_MAXIMUM_FOODS.QUANTITY

This field is mandatory.

Unit Size - I_FOODS.UNIT_SIZE

Derived from I_MAXIMUM_FOODS.IF_FOOD_ID

This field is display only.

Unit of Measure - I_UNITS_OF_MEASURE.DESCRPTION

Derived from I_FOODS.IUOM_UNIT_OF_MEASURE_CODE

This field is display only.

Container - I_CONTAINERS.DESCRPTION

Derived from I_FOODS.ICON_CONTAINER_CODE

This field is display only.

Product Type - I_PRODUCTS.DESCRPTION

Derived from I_FOODS.IPRO_PRODUCT_CODE

This field is display only.

Comment - I_MAXIMUM_FOODS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.10 : Maintaining Product Types

Section 4 - 2.1.10.1 : Maintain Product Types

Form: is_mtn_product_type

Report: ir_mtn_product_type

Fields

Code - I_PRODUCTS.PRODUCT_CODE

This field is mandatory.

Description - I_PRODUCTS.DESCRPTION

This field is mandatory.

Comment - I_PRODUCTS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.11 : Maintaining Late Pickup Standards

Section 4 - 2.1.11.1 : Maintain Late Pickup Standards

Form: is_mtn_proration_std

Report: ir_mtn_proration_std

Fields

No. of Instruments - I_PRORATIONS.NO_OF_INSTRUMENTS

Code table column I_PRORATIONS.NO_OF_INSTRUMENTS.

Lov: i_prorations. Lov is used for validation.

This field is mandatory.

The number of records is determined by F_CONTROLS.MAX_NO_INSTRUMENTS. As the user scrolls through the records using the VCR Next Record button the No of Instruments field that is displayed increases by 1.

Category Code - I_PRORATIONS.CAT_CATEGORY_CODE

Code table column C_CATEGORIES.CATEGORY_CODE.

Description is C_CATEGORIES.DESCRPTION.

Lov: c_categories. Lov is used for validation.

This field is mandatory.

Description - C_CATEGORIES.DESCRPTION

Derived from I_PRORATIONS.CAT_CATEGORY_CODE

This field is display only.

Formula Flag - I_PRORATIONS.FORMULA_FLAG

Check box: 'Y', 'N'.

Default: 'N'.

Minimum Days Late - I_PRORATIONS.MINIMUM_DAYS_LATE

Must be less than the Maximum Days Late.

This field is mandatory.

Range 1 - 30.

Maximum Days Late - I_PRORATIONS.MAXIMUM_DAYS_LATE

Must be greater than the Minimum Days Late.

This field is mandatory.

Range 1 - 30.

Late Pickup No. of Instruments - I_PRORATIONS.PRORATED_NO_FI

Must be less than the No. of Instruments.

This field is mandatory.

Range 0 - 99.

Comment - I_PRORATIONS.NOTE

This field is optional.

Background Process(es)

If a participant comes to the clinic and picks up their FI's late the system produces a reduced number of FI's if the F_CONTROLS.PRORATION_FLAG = 'Y'. To determine the number of days late see the background processing in the On Demand Food Instruments window. The remaining number of FI's defined by I_PRORATIONS.PRORATED_NO_FI are produced for food packages where the number of days late is between I_PRORATIONS.MINIMUM_DAYS_LATE and I_PRORATIONS.MAXIMUM_DAYS_LATE.

The FI's that are not printed when proration is in effect are the first Food Instrument Types for the food package, MIN(I_FOOD_PACKAGE_FI_TYPES.SEQ).

Food Instruments

Section 4 - 2.1.12 : Maintain Standard Food Packages

Section 4 - 2.1.12.1 : Maintain Standard Food Packages

Form: is_mtn_std_food_pkg

Report: ir_mtn_std_food_pkg

Fields

- ID - I_FOOD_PACKAGES.FOOD_PACKAGE_ID**
Code table column I_FOOD_PACKAGES.FOOD_PACKAGE_ID
Description is I_FOOD_PACKAGES.DESCRPTION.
Lov: i_food_packages.
This field is mandatory.
- Description - I_FOOD_PACKAGES.DESCRPTION**
This field is mandatory.
- Number of FI's - I_FOOD_PACKAGES.NO_OF_INSTRUMENTS**
This field is mandatory.
Range 1 - F_CONTROLS.MAX_NO_INSTRUMENTS.
- Effective Dates - Start - I_FOOD_PACKAGES.EFF_START_DATE**
This field is mandatory.
- Effective Dates - End - I_FOOD_PACKAGES.EFF_END_DATE**
This field is mandatory.
- Active? - I_FOOD_PACKAGES.ACTIVE_PKG_FLAG**
Check box: 'Y', 'N'
Default: 'Y'
- Comment - I_FOOD_PACKAGES.NOTE**
This field is optional.
- Food - I_FOOD_PACKAGE_FOODS.IF_FOOD_ID**
Code table column I_FOODS.FOOD_ID.
Lov: i_foods for active foods. Lov is used for validation.
This field is mandatory.
- Unit Size - I_FOODS.UNIT_SIZE**
Derived from I_FOOD_PACKAGE_FOODS.IF_FOOD_ID
This field is display only.
- Unit of Measure - I_UNITS_OF_MEASURE.DESCRPTION**
Derived from I_FOODS.IUOM.UNIT_OF_MEASURE_CODE
This field is display only.
- Container - I_CONTAINERS.DESCRPTION**
Derived from I_FOODS.ICON_CONTAINER_CODE
This field is display only.
- Product - I_PRODUCTS.DESCRPTION**
Derived from I_FOODS.IPRO_PRODUCT_CODE
This field is display only.
- Qty. - I_FOOD_PACKAGE_FOODS.QUANTITY**

This field is mandatory.

Range 0 - 100.

Edits: The system validates this value against the I_MAXIMUM_FOODS table where ICG_CAT_CATEGORY_CODE = C_CLIENTS.CAT_CATEGORY_CODE and the age of the participant in months is between ICG_AR2_BEGIN_MONTH and ICG_AR2_END_MONTH, see the background processing of the Maintain Food Groups window for details of this edit.

Use Alternate? - I_FOOD_PACKAGE_FOODS.ALTERNATE_FLAG

Check box: 'Y', 'N'.

Default: 'N'.

Use Alternate? - I_FOOD_PACKAGE_FOODS.MAX_FOODS_FLAG

Check box: 'Y', 'N'.

Default: 'N'.

Background Process(es)

If a food has exceeded the maximum food check, the following message is displayed to the user: "The maximum food quantity for the following foods has been exceeded: food1, food2. Reduce the quantities before saving."

When the save button is pressed the system performs the following processing:

The system checks for an existing Active Food Package, I_FOOD_PACKAGES.ACTIVE_PKG_FLAG = 'Y' where the I_FOOD_PACKAGE_FOODS records for the new food package have the same values in the I_FOOD_PACKAGE_FOODS.IF_FOOD_ID and the I_FOOD_PACKAGE_FOODS.QUANTITY fields. If an identical package is found then the following message is displayed and the creation of the food package is not allowed, "This food package already exists, the food package ID is XXXXXXXXXXXX."

If an identical package is not found the food package is saved and prepared for use on Food Instruments by:

1. In cases where the I_FOOD_PACKAGE_FOODS.MAX_FOODS_FLAG = N for all the food items in the food package, the FI types the food package requires is determined by selecting the IFPF_IF_FOOD_ID and QUANTITY from the I_PACKAGE_DISTRIBUTIONS table for each I_PACKAGE_DISTRIBUTIONS.FI_SEQ. The result of this selection is a set of foods and quantities for each FI that the food package requires, I_FOOD_PACKAGES.NO_OF_INSTRUMENTS.

Otherwise, if there is at least 1 food item in a food package where the I_FOOD_PACKAGE_FOODS.MAX_FOODS_FLAG = Y then I_PACKAGE_DISTRIBUTIONS.QUANTITY for each of these max food items becomes the number of food instruments that the food items is distributed across. The quantity assigned to the food package is determined by selecting the I_MAXIMUM_FOODS.QUANTITY field where I_CATEGORY_GROUP_PKGS.ICG_CAT_CATEGORY_CODE = I_MAXIMUM_FOODS.ICG_CAT_CATEGORY_CODE, I_CATEGORY_GROUP_PKGS.ICG_AR2_BEGIN_MONTH = I_MAXIMUM_FOODS.ICG_AR2_BEGIN_MONTH, I_CATEGORY_GROUP_PKGS.ICG_AR2_END_MONTH = I_MAXIMUM_FOODS.ICG_AR2_END_MONTH, I_CATEGORY_GROUP_PKGS.ICG_PLUS_FLAG = I_MAXIMUM_FOODS.ICG_PLUS_FLAG, I_FOOD_PACKAGE_FOODS.IF_FOOD_ID = I_MAXIMUM_FOODS.IF_FOOD_ID

2. For each FI type that the food package requires the system links existing I_FOOD_INSTRUMENT_TYPES records where I_FOOD_INSTRUMENT_FOODS.IF_FOOD_ID = I_PACKAGE_DISTRIBUTIONS.IFPF_IF_FOOD_ID and I_FOOD_INSTRUMENT_FOODS.QUANTITY = I_PACKAGE_DISTRIBUTIONS.QUANTITY to the I_FOOD_PACKAGES record by creating a record in the I_FOOD_PACKAGE_FI_TYPES table and setting the following fields:

| | |
|---------------------|---|
| SEQ | = I_PACKAGE_DISTRIBUTIONS.FI_SEQ |
| IFP_FOOD_PACKAGE_ID | = I_FOOD_PACKAGES.FOOD_PACKAGE_ID |
| IFIT_FI_TYPE_CODE | = I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE of the existing FI type. |

If the FI type that the food package requires does not already exist the system performs the following two steps:

A. Creates a record in the I_FOOD_INSTRUMENT_TYPES table and sets the following fields:

| | |
|-----------------|--|
| FI_TYPE_CODE | = System generated from the I_FI_TYPES_SEQ |
| ANALYSIS_FLAG | = 'N' |
| COMPARE_FLAG | = 'N' |
| LA_COMPARE_FLAG | = 'N' |
| MASTER_FLAG | = 'N' |

B. Links the new I_FOOD_INSTRUMENT_TYPES record with the I_FOOD_PACKAGES record by creating a record in the I_FOOD_PACKAGE_FI_TYPES table and setting the following fields:

| | |
|---------------------|---|
| SEQ | I_PACKAGE_DISTRIBUTIONS.FI_SEQ |
| IFP_FOOD_PACKAGE_ID | I_FOOD_PACKAGES.FOOD_PACKAGE_ID |
| IFIT_FI_TYPE_CODE | I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE of the existing FI type. |

For existing food packages the system restricts the user to editing only the following fields I_FOOD_PACKAGES.DESCRPTION, I_FOOD_PACKAGES.NOTE, I_FOOD_PACKAGES.ACTIVE_PKG_FLAG, I_FOOD_PACKAGES.EFF_START_DATE, I_FOOD_PACKAGES.EFF_END_DATE, and the C_FOOD_PKG_RISK_FACTORS records if I_FOOD_PACKAGES.ACTIVE_PKG_FLAG = 'Y' and I_FOOD_PACKAGES.DISTRIBUTED_TO_LA = 'Y'.

The I_FOOD_PACKAGES.DISTRIBUTED_TO_LA flag is set to 'Y' during the End of Day process in the EC4_PRE_TRANSMIT.SQL script.

Section 4 - 2.1.12.2 : Maintain Standard Food Packages (Risk Factors Push Button)*Fields***Risk Factor** - C_FOOD_PKG_RISK_FACTORS.CRF_RISK_FACTOR_ID

Code table column C_RISK_FACTORS.RISK_FACTOR_ID.

Lov: c_risk_factors. Lov is used for validation.

This field is mandatory.

Description - C_RISK_FACTORS.DESCRPTION

Derived from C_FOOD_PKG_RISK_FACTORS.CRF_RISK_FACTOR_ID

This field is display only.

Cat. - C_FOOD_PKG_RISK_FACTORS.CRF_CAT_CATEGORY_CODE

This field is display only.

Background Process(es)

The risk factors entered on this pop up are used to determine the suggested food packages on the Food Package Prescription window in the Certification and Enrollment module.

Section 4 - 2.1.12.3 Maintain Standard Food Packages (Package Assignments Push Button)*Fields***Category** - I_CATEGORY_GROUP_PKGS.ICG_CAT_CATEGORY_CODE

Description is C_CATEGORIES.DESCRPTION

This field is display only.

Begin Month - I_CATEGORY_GROUP_PKGS.ICG_AR2_BEGIN_MONTH

This field is display only.

End Month - I_CATEGORY_GROUP_PKGS.ICG_AR2_END_MONTH

This field is display only.

Primary Standard - I_CATEGORY_GROUP_PKGS.PREFERRED_FLAG

Check box: 'Y', 'N'

Default: 'N'.

Eligible for Package? - Non database field.

Check box: 'Y', 'N'

This field is set to checked if there is a record in I_MAXIMUM_FOODS for each I_FOOD_PACKAGE_FOODS record for the food package and the category group displayed on the screen where I_CATEGORY_GROUP_PKGS.ICG_CAT_CATEGORY_CODE = I_MAXIMUM_FOODS.ICG_CAT_CATEGORY_CODE and I_CATEGORY_GROUP_PKGS.ICG_AR2_BEGIN_MONTH = I_MAXIMUM_FOODS.ICG_AR2_BEGIN_MONTH and I_CATEGORY_GROUP_PKGS.ICG_AR2_END_MONTH = I_MAXIMUM_FOODS.ICG_AR2_END_MONTH.

This field is display only.

Enable for Package? - I_CATEGORY_GROUP_PKGS.PREFERRED_FLAG

Check box: 'Y', 'N'

May only be checked if Eligible for Package? is checked.

Checking this box creates the I_CATEGORY_GROUP_PKG record.

Default: 'N'

Background Process(es)

The user is allowed to set I_CATEGORY_GROUP_PKGS.PREFERRED_FLAG = 'Y' for multiple category groups.

Section 4 - 2.1.12.4 : Maintain Standard Food Packages (Distribute Push Button)*Fields***Percentage** - I_PACKAGE_DISTRIBUTIONS.PERCENTAGE

Default: I_FOOD_DISTRIBUTIONS.PERCENTAGE

Edit: Percentages across the columns must add up to 100.

This field is optional.

Amount - I_PACKAGE_DISTRIBUTIONS.QUANTITY

Calculated from the ROUND(I_FOOD_PACKAGE_FOODS.QUANTITY x Percentage / 100).

This field is display only.

Background Process(es)

The column headings, 1, 2, and 3 are set depending on the I_FOOD_PACKAGES.NO_OF_INSTRUMENTS field, in this case 3. If the I_FOOD_PACKAGES.NO_OF_INSTRUMENTS was 4, the column headings would be 1, 2, 3, 4.

The Percentage field, I_PACKAGE_DISTRIBUTIONS.PERCENTAGE, is defaulted to I_FOOD_DISTRIBUTIONS.PERCENTAGE where I_FOOD_DISTRIBUTIONS.FI_SEQ = the column heading (1, 2, 3, ...) and I_FOOD_DISTRIBUTIONS.IF_FOOD_ID = I_PACKAGE_DISTRIBUTIONS.IFPF_IF_FOOD_ID and I_FOOD_PACKAGES.NO_OF_INSTRUMENTS is equal to I_FOOD_DISTRIBUTIONS.NO_OF_INSTRUMENTS. The user is allowed to modify the default value. See the Food Instruments - Maintain Food Groups window for additional information on the distribution of foods across FI's.

Food Instruments

Section 4 - 2.1.13 : Maintaining Units of Measure

Section 4 - 2.1.13.1 : Maintain Units of Measure

Form: is_mtn_unit_of_meas

Report: ir_mtn_unit_of_meas

Fields

Code - I_UNITS_OF_MEASURE.UNIT_OF_MEASURE_CODE

This field is mandatory.

Description - I_UNITS_OF_MEASURE.DESCRPTION

This field is mandatory

Comment - I_UNITS_OF_MEASURE.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.14 : Maintain Disposition Types

Section 4 - 2.1.14.1 : Maintain Disposition Types

Form: is_mtn_dispstn_type

Report: ir_mtn_dispstn_type

Fields

Code - I_DISPOSITIONS.DISPOSITION_CODE

This field is mandatory.

Description - I_DISPOSITIONS.DESCRPTION

This field is mandatory.

Comment - I_DISPOSITIONS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.1 : Maintaining Cash Value Amounts

Section 4 - 2.1.1.1 : Maintain Cash Value Amounts

Form: is_mtn_cash_values

Report: None

Fields

Category - I_CASH_VALUES.CAT_CATEGORY_CODE

This field is mandatory.

Cash Value - I_CASH_VALUES.CASH_VALUE

This field is mandatory

Start Date - I_CASH_VALUES.START_DATE

This field is mandatory.

Multiples - I_CASH_VALUES.MULTIPLES_FLAG

Check box: 'Y', 'N'.

Default: 'N'

Comment: - I_CASH_VALUES.NOTES

This field is optional.

Background Process(es)

A database trigger runs on the i_cash_values table when a record is inserted or updated. This trigger calls the cash_value_pkg.create_cvv_fi_types procedure and passes the cat_category_code and the cash_value fields from the new or updated record.

Food Instruments

Section 4 - 2.1.2 : Maintaining Bank Disposition Codes

Section 4 - 2.1.2.1 : Maintain Bank Disposition Codes

Form: is_mtn_bank_disp

Report: ir_mtn_bank_disp

Fields

Code - I_BANK_DISPOSITIONS.BANK_DISPOSITION_CODE

This field is mandatory.

Description - I_BANK_DISPOSITIONS.BANK_DISP_NOTE

This field is mandatory.

Comments - I_BANK_DISPOSITIONS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.3 : Maintaining FI Reject Reasons

Section 4 - 2.1.3.1 : Maintain FI Reject Reasons

Form: is_mtn_fi_rej_reason

Report: ir_mtn_fi_rej_reason

Fields

Code - I_REJECT_REASONS.REJECT_REASON_CODE.

This field is mandatory.

Description - I_REJECT_REASONS.DESCRPTION

This field is mandatory.

[CO 28]

Revalidation - I_REJECT_REASONS.REVALIDATION_FLAG

Check box: 'Y', 'N'.

Default: 'N'

[CO 28]

Comment - I_REJECT_REASONS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 2.1.4 : Maintaining FI Void Reasons

Section 4 - 2.1.4.1 : Maintain FI Void Reasons

Form: is_mtn_void_reason

Report: ir_mtn_void_reason

Fields

Code - I_VOID_REASONS.VOID_REASON_CODE

This field is mandatory.

Description - I_VOID_REASONS.DESCRPTION

This field is mandatory.

Stop Pay - I_VOID_REASONS.STOP_PAY_FLAG

Check box: 'Y', 'N'.

Default: 'N'

Reissue - I_VOID_REASONS.REISSUE_FLAG

Check box: 'Y', 'N'.

Default: 'N'

Comment - I_VOID_REASONS.NOTE

This field is optional.

Background Process(es)

None

Food Instruments

Section 4 - 3 : Outputs

Section 4 - 3.1 : Reports

Section 4 - 3.1.1 Producing Active Food Package Listing

Section 4 - 3.1.1.1 : Active Food Package Listing Criteria

Report: ir_fp_list.rdf

Fields

None

Section 4 - 3.1.1.2 : Active Food Package Listing

Fields

Food Pkg ID – I_FOOD_PACKAGES.FOOD_PACKAGE_ID

Description – I_FOOD_PACKAGES.DESCRPTION

Categories – I_CATEGORY_GROUP_PKGS.ICG_CAT_CATEGORY_CODE

Sort Criteria

Description

Background Process(es)

None

Section 4 - 3.1.2 : Producing Daily FI Bank Input**Section 4 - 3.1.2.1** : Daily FI Bank Input Criteria

Report: ir_daily_bank_input

Fields

None

Section 4 - 3.1.2.2 : Daily FI Bank Input

Fields

FI Disposition - I_DISPOSITIONS.DESCRPTION

Total # of FI's Generated - COUNT(I_BANK_REPORTS.SEND_CODE) for the FI Disposition.

Total # of FI's Posted & Sent To Bank - COUNT(I_BANK_REPORTS.POST_CODE) for the FI Disposition where I_BANK_REPORTS.POST_CODE = 'Y'.

Total # of FI's Not Posted - COUNT(I_BANK_REPORTS.POST_CODE) for the FI Disposition where I_BANK_REPORTS.POST_CODE = 'N'.

Sort Criteria

FI Disposition

Background Process(es)

The I_BANK_REPORTS table is populated on a nightly basis during the End of Day process in the EC2_FOOD_UP.SQL script.

Food Instruments

Section 4 - 3.1.3 : Daily FI Reconciliation

Section 4 - 3.1.3.1 : Daily FI Reconciliation Criteria

Report: ir_daily_fi_reconcil

Fields

None

Section 4 - 3.1.3.2 : Daily FI Reconciliation

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

FI Number - I_BANK_REPORTS_RECON.SERIAL_NUMBER

Issue Method - I_BANK_REPORTS_RECON.ISSUE_METHOD

Disposition - I_DISPOSITIONS.DESCRPTION

Paid FI Amount - I_BANK_REPORTS_RECON.REDEMPTION_AMT

Requested FI Amount - I_BANK_REPORTS_RECON.REQUESTED_AMT

Replaced FI Amount - I_BANK_REPORTS_RECON.APPROVED_AMT

Error/Warning Message - I_BANK_REPORTS_RECON.MESSAGE

Total FI's Paid - Calculated against I_BANK_REPORTS_RECON.ISSUE_METHOD for Food Instruments where where I_BANK_REPORTS_RECON.REJECT_DATE is null.

Count - COUNT(I_BANK_REPORTS_RECON.REDEMPTION_AMT) for the Issue Method.

Paid - SUM(I_BANK_REPORTS_RECON.REDEMPTION_AMT) for the Issue Method.

Total FI's Not Paid - Calculated against I_REJECT_REASONS.DESCRPTION for Food Instruments where I_BANK_REPORTS_RECON.REJECT_DATE is not null.

Count - COUNT(I_BANK_REPORTS_RECON.REQUESTED_AMT) for the Reject Reason.

Rejected - SUM(I_BANK_REPORTS_RECON.REQUESTED_AMT) for the Reject Reason.

Sort Criteria

Local Agency

FI Number

Reject Reason

Background Process(es)

None

Food Instruments

Section 4 - 3.1.4 : Producing Daily LA Postings

Section 4 - 3.1.4.1 : Daily LA Postings Criteria

Report: ir_daily_la_postings

Fields

None

Section 4 - 3.1.4.2 : Daily LA Posting

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

FI Number - I_BANK_REPORTS.SERIAL_NUMBER

Cleared Date - I_BANK_REPORTS.CLEARED_DATE

Disposition - I_DISPOSITIONS.DESCRPTION

Error/Warning Message - I_BANK_REPORTS.MESSAGE

Clinic Totals:

Disposition - I_DISPOSITIONS.DESCRPTION

Error/Warning Message - I_BANK_REPORTS.MESSAGE

FI Count - COUNT(I_BANK_REPORTS.CLEARED_DATE) for the Clinic, Disposition, and Message.

Local Agency Totals:

Disposition - I_DISPOSITIONS.DESCRPTION

Error/Warning Message - I_BANK_REPORTS.MESSAGE

FI Count - COUNT(I_BANK_REPORTS.CLEARED_DATE) for the Local Agency, Disposition, and Message.

State Totals:

Disposition - I_DISPOSITIONS.DESCRPTION

Error/Warning Message - I_BANK_REPORTS.MESSAGE

FI Count - COUNT(I_BANK_REPORTS.CLEARED_DATE) for the State Agency, Disposition, and Message.

Sort Criteria

Local Agency

Clinic

FI Number

Disposition

Error/Warning Message

Background Process(es)

None

Food Instruments

Section 4 - 3.1.5 : Daily Food Instrument Log

Section 4 - 3.1.5.1 : Daily Food Instrument Log Criteria

Report: ir_daily-fi_log

Fields

Issue Date - Queries against I_FOOD_INSTRUMENTS.ISSUE_DATE.

Section 4 - 3.1.5.2 : Daily Food Instrument Log

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

Participant ID - C_CLIENTS.CLIENT_ID where C_CLIENTS.CLIENT_ID =
I_FOOD_INSTRUMENTS.CC_CLIENT_ID

Food Package - I_FOOD_PACKAGES.FOOD_PACKAGE_ID where
I_FOOD_PACKAGES.FOOD_PACKAGE_ID =

I_FOOD_INSTRUMENTS.CSFP_IFP_FOOD_PACKAGE_ID

FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE where
I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE =

I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE.

Last Day to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

Sort Criteria

Local Agency

Clinic

Participant ID

FI Number

Background Process(es)

None

Food Instruments

Section 4 - 3.1.6 : Food Instrument Issuance

Section 4 - 3.1.6.1 : Food Instrument Issuance Criteria (1 of 2)

Report: ir_fi_issuance

Fields

None

Section 4 - 3.1.6.2 : Food Instrument Issuance Criteria (2 of 2)

Fields

Issue Dates From/Thru - Queries against I_FOOD_INSTRUMENTS.ISSUE_DATE

Choose specific Disposition? -

Lov: Static (Yes, No)

Disposition - Queries against I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE

Code table column: I_DISPOSITIONS.DESCRPTION

Lov: i_dispositions

Choose specific Agency? -

Lov: Static (Yes, No)

Agency - Queries against I_FOOD_INSTRUMENTS.OU_SEQ_ID

Code table column: O_ORGANIZATIONAL_UNITS.SEQ_ID

Lov: o_organizational_units

If the Choose Specific Disposition parameter is set to 'Yes' then the Disposition parameter is mandatory, otherwise the Disposition parameter is optional. If the Choose Specific Agency parameter is set to 'Yes' then the Agency parameter is mandatory, otherwise the Agency parameter is optional.

Section 4 - 3.1.6.3 : Food Instrument Issuance

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

Participant ID - C_CLIENTS.CLIENT_ID where C_CLIENTS.CLIENT_ID =
I_FOOD_INSTRUMENTS.CC_CLIENT_ID

FP Type - I_FOOD_PACKAGES.FOOD_PACKAGE_ID where
I_FOOD_PACKAGES.FOOD_PACKAGE_ID =

I_FOOD_INSTRUMENTS.CSFP_IFP_FOOD_PACKAGE_ID

FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE where

I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE =

I_FOOD_INSTRUMENTS.IFIT_FI_TYPE_CODE .

Disposition - I_DISPOSITIONS.DESCRPTION derived from

I_FOOD_INSTRUMENTS.IDIS_DISPOSITION_CODE.

Dollar Amount - I_FOOD_INSTRUMENTS.OBLIGATED_AMT if the Disposition is 'Issued',
I_FOOD_INSTRUMENTS.REDEMPTION_AMT if the Disposition is 'Redeemed', and '\$0' if the
Disposition is 'Rejected' or 'Voided'.

Last Day to Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

Summary For: - I_FOOD_INSTRUMENTS.ISSUE_DATE

Disposition - I_DISPOSITIONS.DESCRPTION

FI Count - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Issue Date and
Disposition.

Disposition - I_DISPOSITIONS.DESCRPTION

FI Count - COUNT(I_FOOD_INSTRUMENTS.SERIAL_NUMBER) for the Issue Date, Disposition,
and Local Agency.

Sort Criteria

Local Agency

Issue Date

FI Number

Disposition

Background Process(es)

None

Food Instruments

Section 4 - 3.1.7 : Food Instrument Obligations

Section 4 - 3.1.7.1 : Food Instrument Obligations Criteria

Report: ir_food_instr_oblig

Fields

Local Agency: O_ORGANIZATIONAL_UNITS.ORG_CODE

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE

Issue Date From/Thru: Queries against I_FOOD_INSTRUMENTS.ISSUE_DATE

Section 4 - 3.1.7.2 : Food Instrument Obligations

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE, ORGANIZATIONAL_UNITS.NAME

Issue Month - I_FOOD_INSTRUMENTS.ISSUE_DATE (Month and Year only).

FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE.

FI Count - COUNT(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) for the Issue Month and FI Type where the Food Instrument is still Obligated.

Total Obligations - SUM(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) for the Issue Month and FI Type where the Food Instrument is still Obligated.

Average Obligations - AVG(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) for the Issue Month and FI Type where the Food Instrument is still Obligated.

FI Count - COUNT(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) where the Food Instrument is still Obligated for all months.

Total Obligations - SUM(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) where the Food Instrument is still Obligated for all months.

Average Obligations - AVG(I_FOOD_INSTRUMENTS.OBLIGATED_AMT) where the Food Instrument is still Obligated for all months.

Sort Criteria

Issue Month

FI Type

Background Process(es)

Obligated Food Instruments are determined by I_FOOD_INSTRUMENTS records where the OBLIGATED_AMT field is not null.

Food Instruments

Section 4 - 3.1.8 : Food Instruments Paid

Section 4 - 3.1.8.1 : Food Instruments Paid Criteria

Report: ir_food_instr_paid

Fields

FI's Paid From/Thru: Queries against I_FOOD_INSTRUMENTS.DATE_CREATED

Agency - Queries O_ORGANIZATIONAL_UNITS.SEQ_ID

Code table column O_ORGANIZATIONAL_UNITS.OU_ORG_CODE

Lov: o_organizational_units where ou_type = 'LOCALAGY'

This field is optional.

Clinic - Queries O_ORGANIZATIONAL_UNITS.SEQ_ID

Code table column O_ORGANIZATIONAL_UNITS.OU_ORG_CODE

Lov: o_organizational_units where ou_type = 'CLINIC'

This field is optional.

Section 4 - 3.1.8.2 : Food Instruments Paid

Fields

Normal – Issuance Month Totals:

Month - I_FOOD_INSTRUMENTS.DATE_CREATED (Month and Year only).

FIs Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'N'.

Redemption Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'N'.

Sub -Totals - SUM(FIs Redeemed), SUM(Redemption Amount) for the Month Created.

Other Monthly Totals (Missing Issuance)

Month - I_FOOD_INSTRUMENTS.DATE_CREATED (Month and Year only).

FIs Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'Y'.

Redemption Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'Y'.

Sub -Totals - SUM(FIs Redeemed), SUM(Redemption Amount) for the Month Created.

Replacement Month Totals:

Month - I_FOOD_INSTRUMENTS.DATE_CREATED (Month and Year only).

FIs Redeemed - COUNT(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'Y'.

Redemption Amount - SUM(I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Month Created where I_FOOD_INSTRUMENTS.MISSING_ISSUANCE_FLAG = 'Y'.

Sub -Totals - SUM(FIs Redeemed), SUM(Redemption Amount) for the Month Created.

Totals - SUM(Sub -Totals) for the Month Created.

Sort Criteria

Month Created

Background Process(es)

None

Food Instruments

Section 4 - 3.1.9 : Food Instruments Voided

Section 4 - 3.1.9.1 : Food Instruments Voided Criteria

Report: ir_food_instr_voided

Fields

Local Agency: O_ORGANIZATIONAL_UNITS.ORG_CODE

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE

Void Dates From/Thru: Queries against I_FOOD_INSTRUMENTS.VOID_DATE

Section 4 - 3.1.9.2 : Food Instruments Voided

Fields

Local Agency – O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

Clinic – O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

Void Reason – I_VOID_REASONS.DESCRPTION

FI Count – COUNT(I_FOOD_INSTRUMENTS.VOID_DATE) for the Void Reason and Local Agency/Clinic.

Sort Criteria

Local Agency

Void Reason

Background Process(es)

None

Food Instruments

Section 4 - 3.1.10 : Rejected Food Instruments by Local Agency

Section 4 - 3.1.10.1 : Rejected Food Instruments Criteria

Report: ir_rejected_fi

Fields

Local Agency: O_ORGANIZATIONAL_UNITS.ORG_CODE

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE

Rejection Dates From/Thru - Queries against I_FOOD_INSTRUMENTS.REJECT_DATE.

Section 4 - 3.1.10.2 : Rejected Food Instrument

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE, ORGANIZATIONAL_UNITS.NAME

FI Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

Participant ID - C_CLIENTS.CLIENT_ID

First Date - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

Rejected Date - I_FOOD_INSTRUMENTS.REJECT_DATE

Requested Amt. - I_FOOD_INSTRUMENTS.REQUESTED_AMT

Vendor ID - V_VENDORS.VENDOR_ID

Rejected Reason - I_REJECT_REASONS.DESCRPTION

Rejected Reason - I_REJECT_REASONS.DESCRPTION

Rejected Amount: SUM (I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Reject Reason and Local Agency/Clinic.

Number of FI's Rejected - COUNT (I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Reject Reason.

Number of FI's Rejected: COUNT (I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Local Agency/Clinic.

Total Rejected Amount: SUM (I_FOOD_INSTRUMENTS.REQUESTED_AMT) for the Local Agency/Clinic.

Sort Criteria

Local Agency

FI Number

Reject Reason

Background Process(es)

None

Food Instruments**[CO 21]****Section 4 - 3.1.11 : EOD Batch Log****Section 4 - 3.1.11.1 : EOD Batch Log Criteria**

Report: ir_batch_log

Fields

Date Range From/Thru - Queries against I_BATCH_RUNS.DATE_RUN**Section 4 - 3.1.11.2 : EOD Batch Log**

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME**User Name -** O_STAFF_MEMBERS.LAST_NAME, O_STAFF_MEMBERS.FIRST_NAME**Serial Number Range -** I_BATCH_RUNS.FI_LOW, I_BATCH_RUNS.FI_HIGH**State Total Number of Times Function Run -** COUNT(I_BATCH_RUNS.BATCH_RUN_ID)**State Total Number of FI's Batched -** SUM(I_BATCH_RUNS.AMOUNT)

Sort Criteria

Local Agency**Clinic****User Name****Serial Number Range**

Background Process(es)

This report is generated automatically at the State Agency by the End of Day processing, in the IR_BATCH_LOG.REP script. The date range used during the End of Day process is EOD_CONTROLS.FROM_DATE to EOD_CONTROLS.TO_DATE.

[END CO 21]

Food Instruments*[CO 6]***Section 4 - 3.1.12** : Master / Subordinate FI Type**Section 4 - 3.1.12.1** : Master / Subordinate FI Type Criteria

Report: ir_master_fi_type

Fields

None

Section 4 - 3.1.12.2 : Master / Subordinate FI Type

Fields

FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE**FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE** where the contents of the FI Type are duplicates of the parent FI Type.

Sort Criteria

FI Type

Background Process(es)

None

Food Instruments**Section 4 - 3.1.13 : Food Package Composition****Section 4 - 3.1.13.1 : Food Package Composition Criteria**

Report: ir_food_pkg_composition

Fields

Type - Allows the user to select the Food Package type to report on.
 Lov: Static (Standard, Custom, Both)

Section 4 - 3.1.13.2 : Food Package Composition

Fields

Category - C_CATEGORIES.CATEGORY_CODE|| DECODE
 (I_CATEGORY_GROUP_PKGS.ICG_PLUS_FLAG,'Y','+', NULL)
Food Package - I_FOOD_PACKAGES.FOOD_PACKAGE_ID
FI Type - I_FOOD_INSTRUMENT_TYPES.FI_TYPE_CODE
Food ID - I_FOODS.FOOD_ID
Description - I_FOODS.DESCRPTION1
Quantity - I_FOOD_INSTRUMENT_FOODS.QUANTITY
Unit of Measure - I_FOODS.UNIT_SIZE, I_UNITS_OF_MEASURE.DESCRPTION
Category Total - COUNT (Food Packages) for the Category
Women Total - COUNT (Food Packages) for all Women categories.
Infant Total - COUNT (Food Packages) for all Infant categories.
Children Total - COUNT(Food Packages) for all Child categories.

Sort Criteria

Category
Food Package
FI Type
Food ID

Background Process(es)

None

[END CO 6]

Food Instruments

Section 4 - 3.1.14 : Lost / Stolen WIC Food Instruments

Section 4 - 3.1.14.1 : Lost / Stolen WIC Food Instruments Criteria

Report: ir_lost_stolen

Fields

Local Agency: O_ORGANIZATIONAL_UNITS.ORG_CODE

Clinic: O_ORGANIZATIONAL_UNITS.ORG_CODE

First Date to Use From/Thru: Queries against I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

Section 4 - 3.1.14.2 : Lost / Stolen WIC Food Instruments

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,

O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

Voided FI # - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

Participant - C_CLIENTS.LAST_NAME, C_CLIENTS.FIRST_NAME C_CLIENTS.MI1

C_CLIENTS.MI2 where C_CLIENTS.CLIENT_ID = I_FOOD_INSTRUMENTS.CC_CLIENT_ID

First Date To Use - I_FOOD_INSTRUMENTS.FIRST_DATE_TO_USE

Last Date To Use - I_FOOD_INSTRUMENTS.LAST_DATE_TO_USE

Disposition - I_DISPOSITIONS.DESCRPTION

Reissue FI # - I_FOOD_INSTRUMENTS.IFI_SERIAL_NUMBER

Authorized Rep1 - C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_LAST_NAME,

C_FAMILY_ECONOMIC_UNITS.AUTHORIZED_REP1_FIRST_NAME

Sort Criteria

Local Agency

Clinic

FI #

Background Process(es)

None

Food Instruments

Section 4 - 3.1.15 : Stock Tolerance Exceeded

Section 4 - 3.1.15.1 : Stock Tolerance Exceeded Criteria

Report: ir_stock_tolerance

Fields

Dates Range From/Thru: Queries against I_CLINIC_STOCK_USAGES.INVENTORY_DATE

Section 4 - 3.1.15.2 : Stock Tolerance Exceeded

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME
Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME
Inventory Date - I_CLINIC_STOCK_USAGES.INVENTORY_DATE
Actual Inventory - I_CLINIC_STOCK_USAGES.ACTUAL_INVENTORY
Expected Inventory - I_CLINIC_STOCK_USAGES.EXPECTED_INVENTORY
Current Percentage - I_CLINIC_STOCK_USAGES.CURRENT_PERCENTAGE
Tolerance - F_CONTROLS.TOLERANCE_IN_FI_NBRS
Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME
Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME
Last Inventory - I_CLINIC_STOCK_USAGES.INVENTORY_DATE

Sort Criteria

Local Agency
Clinic
Inventory Date

Background Process(es)

The Stock Tolerance Exceeded section of the report shows only the Clinics where I_CLINIC_STOCK_USAGES.CURRENT_PERCENTAGE < F_CONTROLS.TOLERANCE_IN_FI_NBRS for the latest I_CLINIC_STOCK_USAGES.INVENTORY_DATE, and displays only the last four records from the I_CLINIC_STOCK_USAGES table.

The Stock Inventory Not Completed section of the report shows only those Clinics where no I_CLINIC_STOCK_USAGES.INVENTORY_DATE exists in the range given.

Food Instruments

Section 4 - 3.1.16 : FI's Voided and Chased

Section 4 - 3.1.16.1 : FI's Voided and Chased Criteria

Report: ir_voided_cashed

Parameter Fields

Report Type: Select a choice from the Dropdown List (SUMMARY/DETAIL/SUMMARY AND DETAIL)

Reporting Dates From/Thru: Queries against I_FOOD_INSTRUMENTS.CLEARED_DATE

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

Section 4 - 3.1.16.2 : FI's Voided and Chased

Fields

Detail Section:

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

Serial Number - I_FOOD_INSTRUMENTS.SERIAL_NUMBER

Client ID - I_FOOD_INSTRUMENTS.CC_CLIENT_ID

Issue Date - I_FOOD_INSTRUMENTS.ISSUE_DATE

Redeemed Amount - I_FOOD_INSTRUMENTS.REDEMPTION_AMT

Cleared Date - I_FOOD_INSTRUMENTS.CLEARED_DATE

Void Date - I_FOOD_INSTRUMENTS.VOID_DATE

Voided By - I_FOOD_INSTRUMENTS.VOIDED_BY

Clinic Total – SUM (I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Clinic

Local Agency Total – SUM (I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the Local Agency

State Total – SUM (I_FOOD_INSTRUMENTS.REDEMPTION_AMT) for the State

Summary Section:

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

of FIs Issued – COUNT (decode(IFI.VOID_DATE,null,0, 1).CLEARED_DATE)

of FIs Voided but Cashed – SUM(DECODE(I_FOOD_INSTRUMENTS.VOID_DATE,null,0, 1))

Percentage - (# of FIs Voided but Cashed / # of FIs Issued) * 100

Amount of \$ - SUM (decode (I_FOOD_INSTRUMENTS.VOID_DATE,null,0,
I_FOOD_INSTRUMENTS.REDEMPTION_AMT))

Local Agency - Total of the 'Summary' columns for the 'Local Agency'

State - Total of the 'Summary' columns for the 'State'

Sort Criteria

Local Agency

Clinic

Serial Number

Background Process(es)

The report will query only those FI's that are both Redeemed (I_FOOD_INSTRUMENTS.CLEARED_DATE is not Null) and Voided (I_FOOD_INSTRUMENTS.VOID_DATE is not Null) within the date range.

Section 4 - 3.1.17 : Plus Category Food Packages**Section 4 - 3.1.17.1** : Plus Category Food Packages Criteria

Report: ir_plus_categories

Parameter Fields

Report Level : Select a choice from the Dropdown List (LOCAL AGENCY/CLINIC, LOCAL AGENCY AND STATE)

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

FP Effective Dates From/Thru: Queries against
C_FOOD_PACKAGE_PRESCRIPTIONS.EFFECTIVE_DATE

Section 4 - 3.1.17.2 : Plus Category Food Packages Criteria

Fields

Local Agency - O_ORGANIZATIONAL_UNITS.ORG_CODE,
O_ORGANIZATIONAL_UNITS.NAME

Clinic - O_ORGANIZATIONAL_UNITS.ORG_CODE, O_ORGANIZATIONAL_UNITS.NAME

Category – C_CERTIFICATIONS.CAT_CATEGORY_CODE || C_CERTIFICATIONS.PLUS_FLAG

Participant - C_CLIENTS.FIRST_NAME || ' ' || C_CLIENTS.LAST_NAME

Food Package - C_FOOD_PACKAGE_PRESCRIPTIONS.IFP_FOOD_PACKAGE_ID

Category Total – COUNT (DISTINCT (C_CLIENTS.CLIENT_ID) for the Clinic, Agency or Sate

Sort Criteria

Local Agency

Clinic

Client_ID

Background Process(es)

The report will query only for 'IPN+' and 'PN+' categories.